



European
Commission



***Committee for the Common Organisation of the
Agricultural Market
Market Situation for Sheep & Goat Meats
23 June 2022***

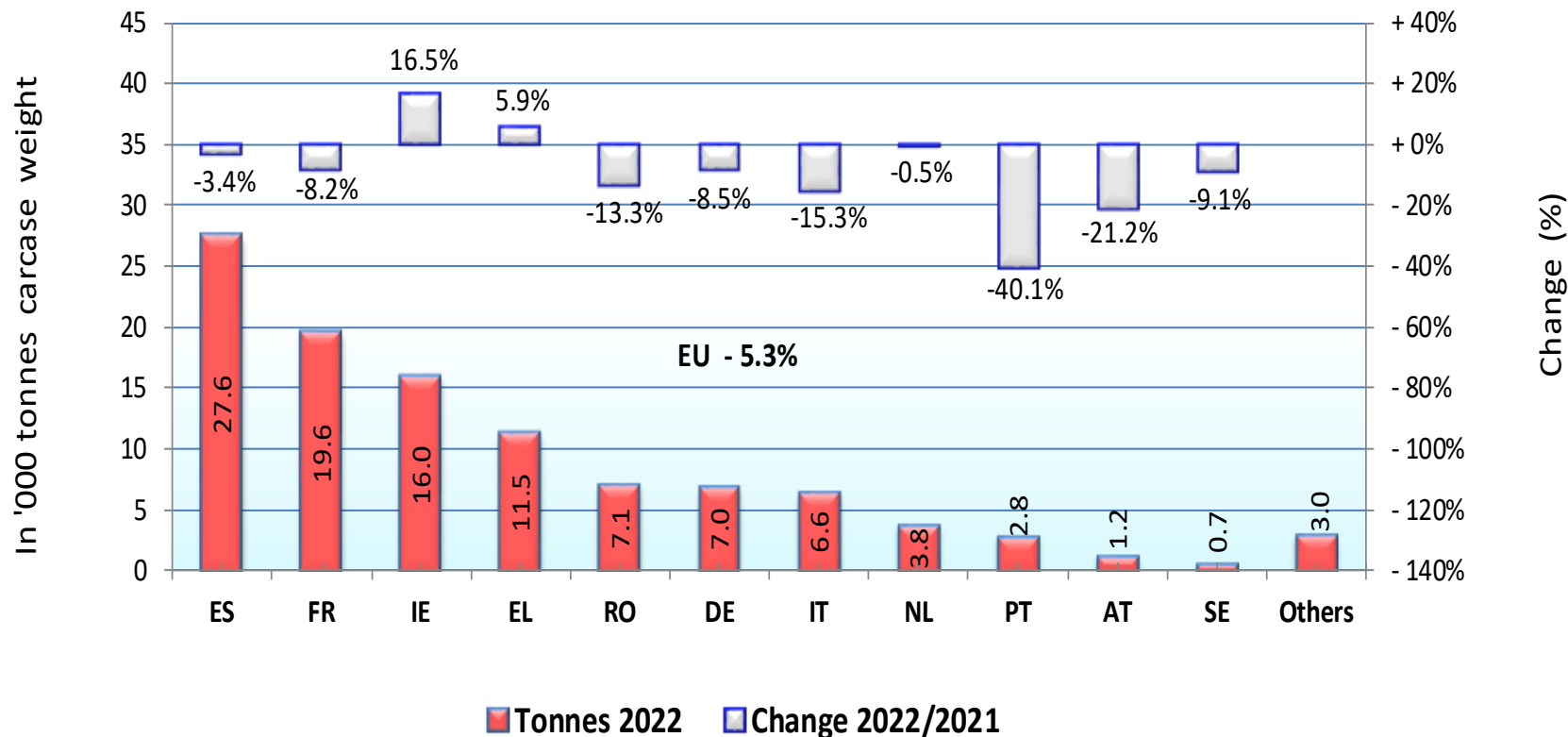


Production

DG AGRI E3 SHEEP & GOAT
23 June 2022

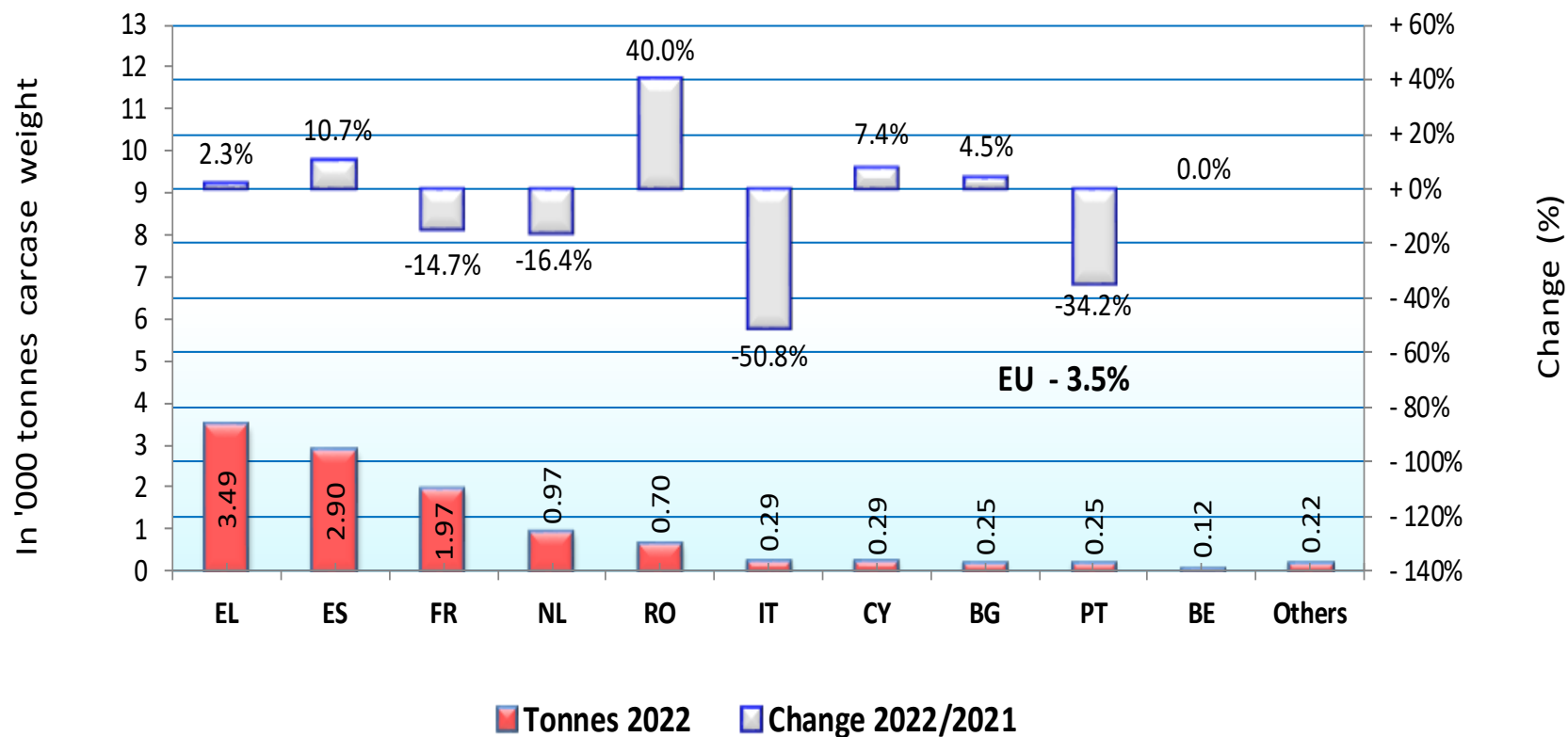
PRODUCTION

Sheep slaughtering for EU 2022/2021 (up to March)



PRODUCTION

Goat slaughtering for EU 2022/2021 (up to March)

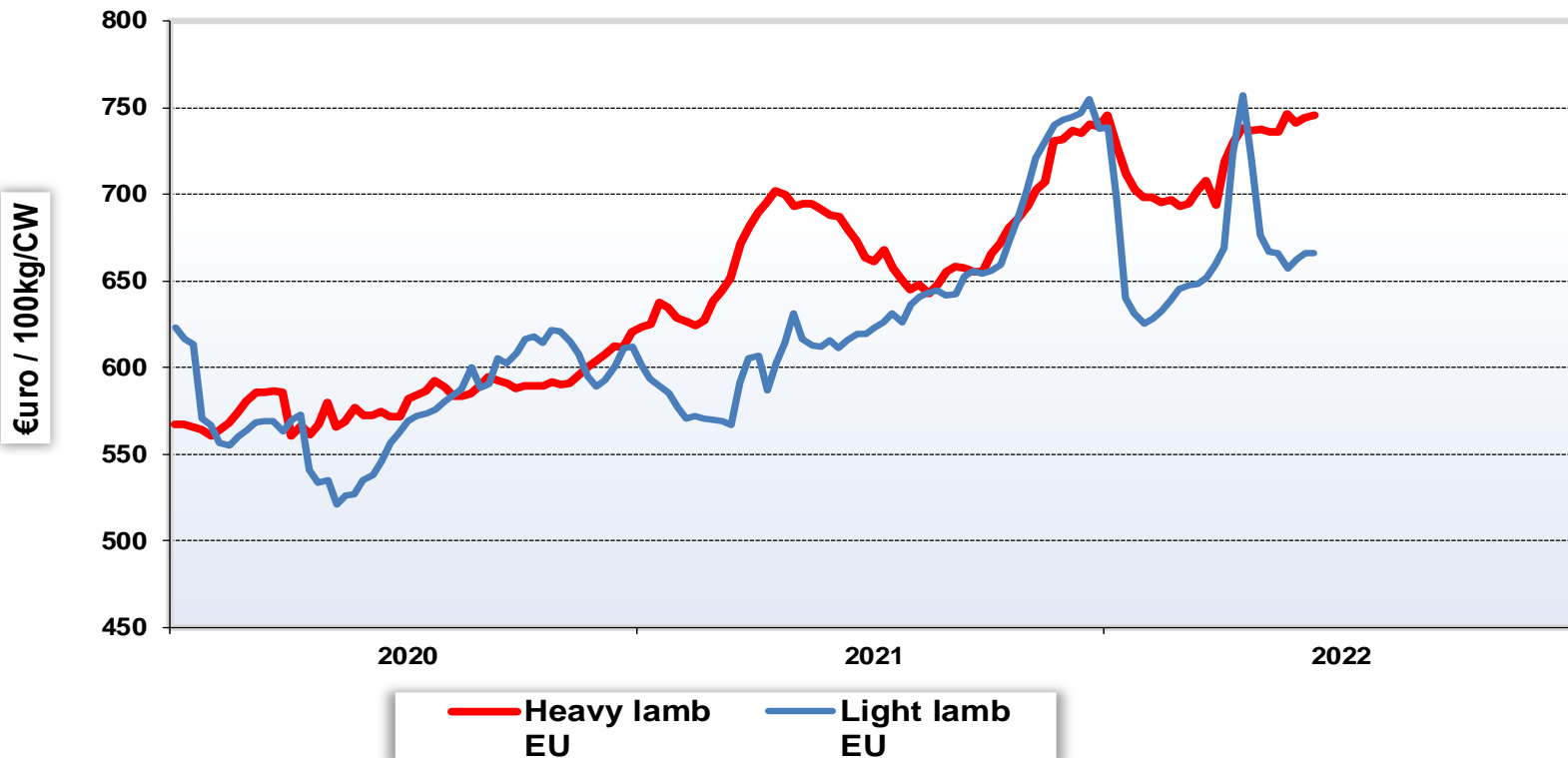




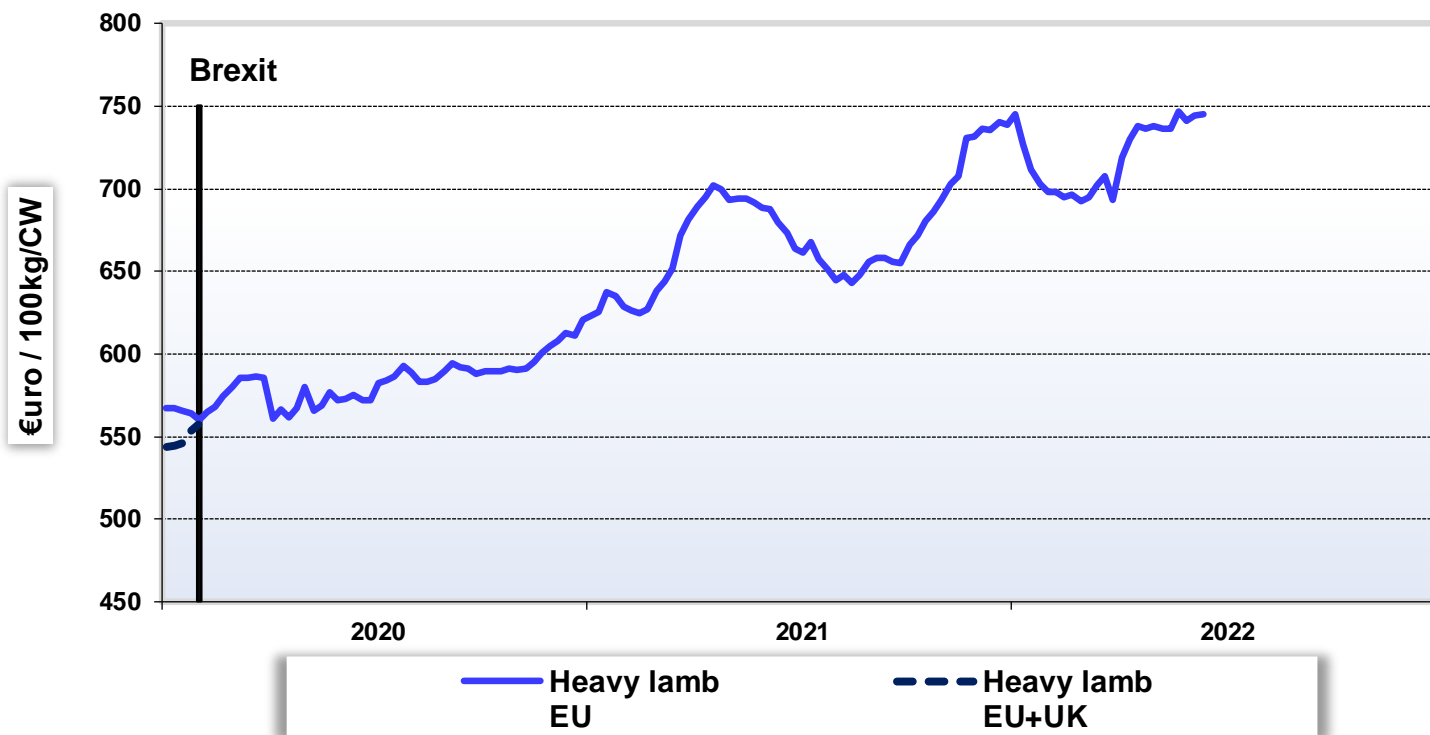
Prices

DG AGRI E3 SHEEP & GOAT
23 June 2022

Evolution of EU lamb prices

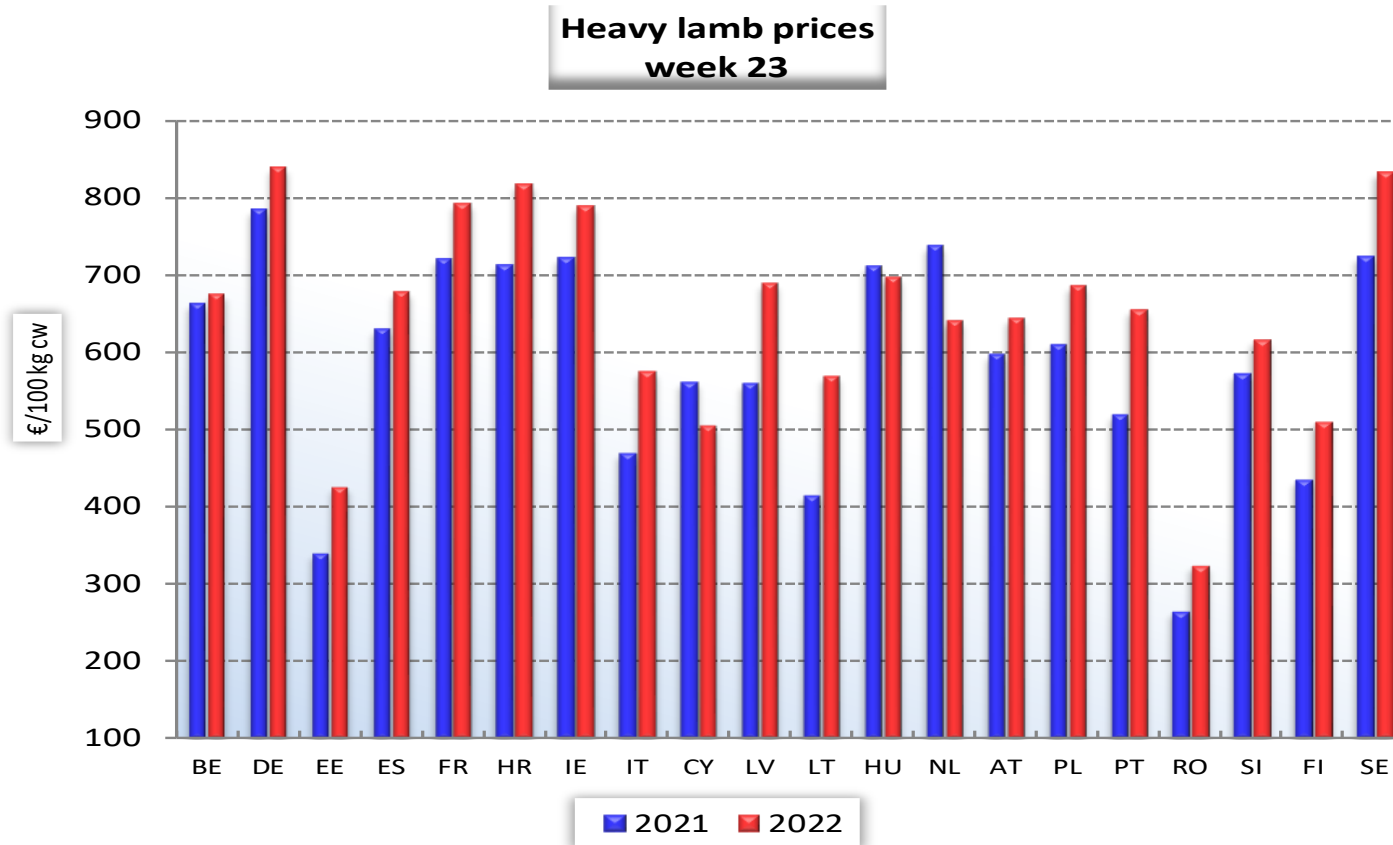


Evolution of EU average heavy lamb prices

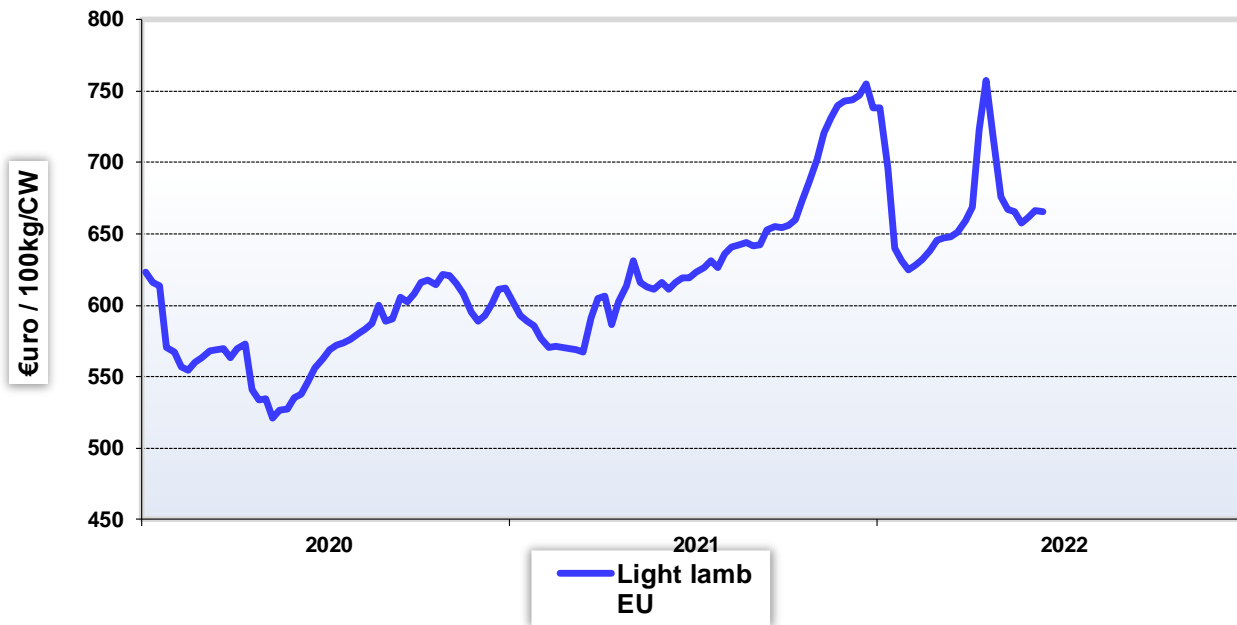


SHEEP PRICES

EU EVOLUTION



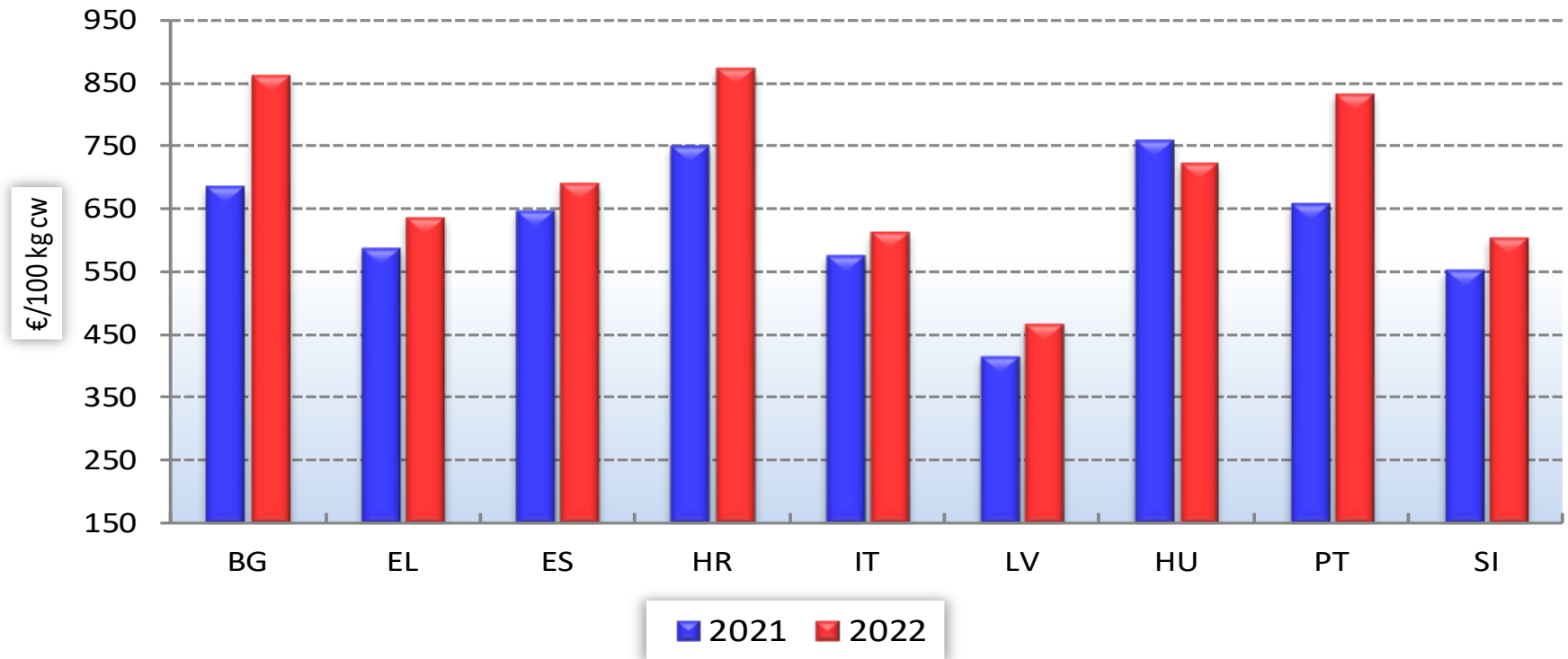
Evolution of EU average light lamb prices

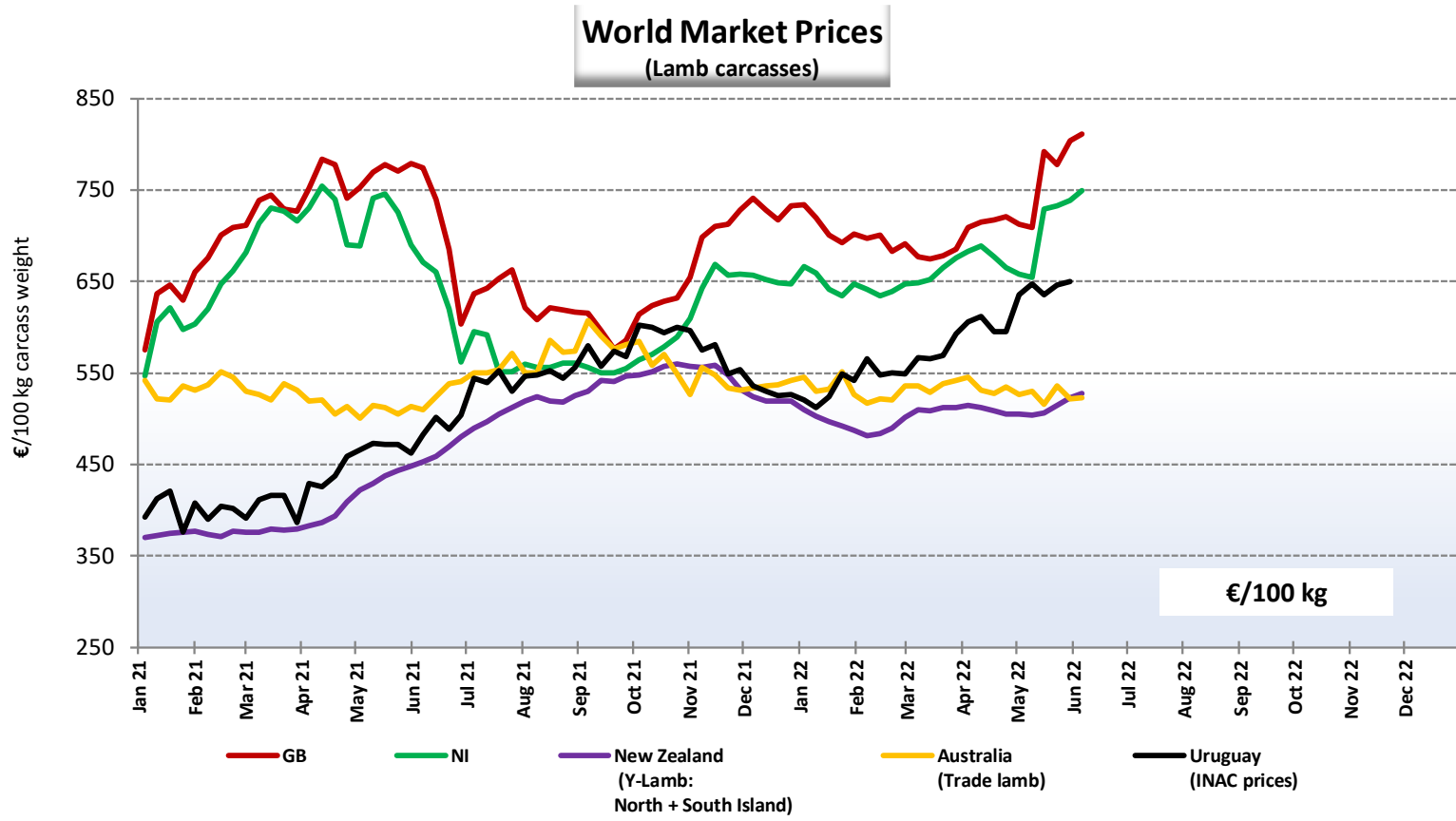


SHEEP PRICES

EU EVOLUTION

Light lamb prices
week 23



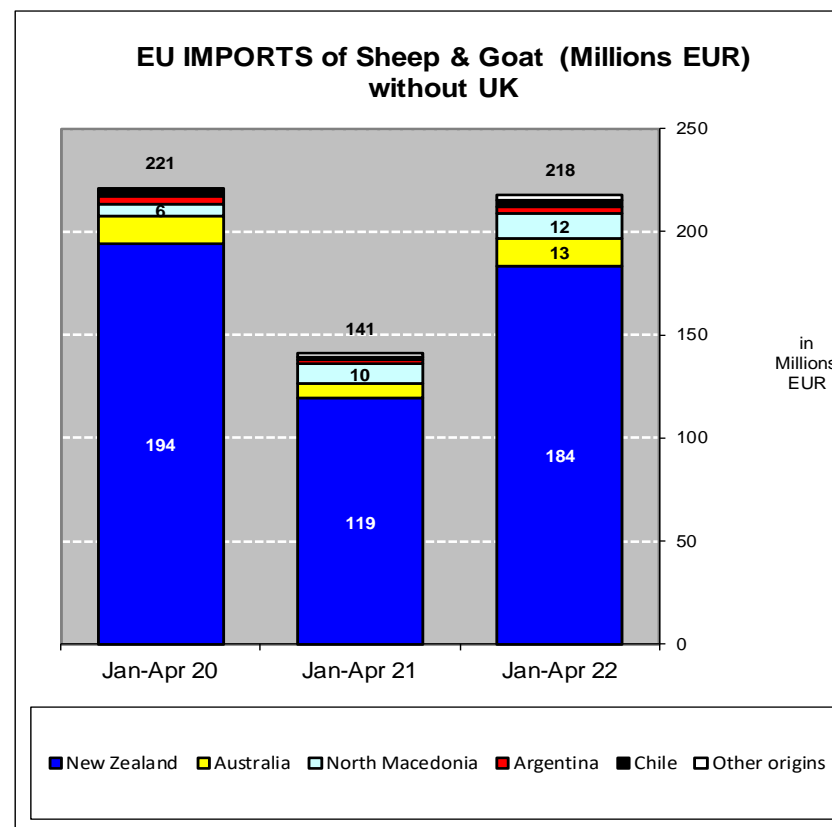
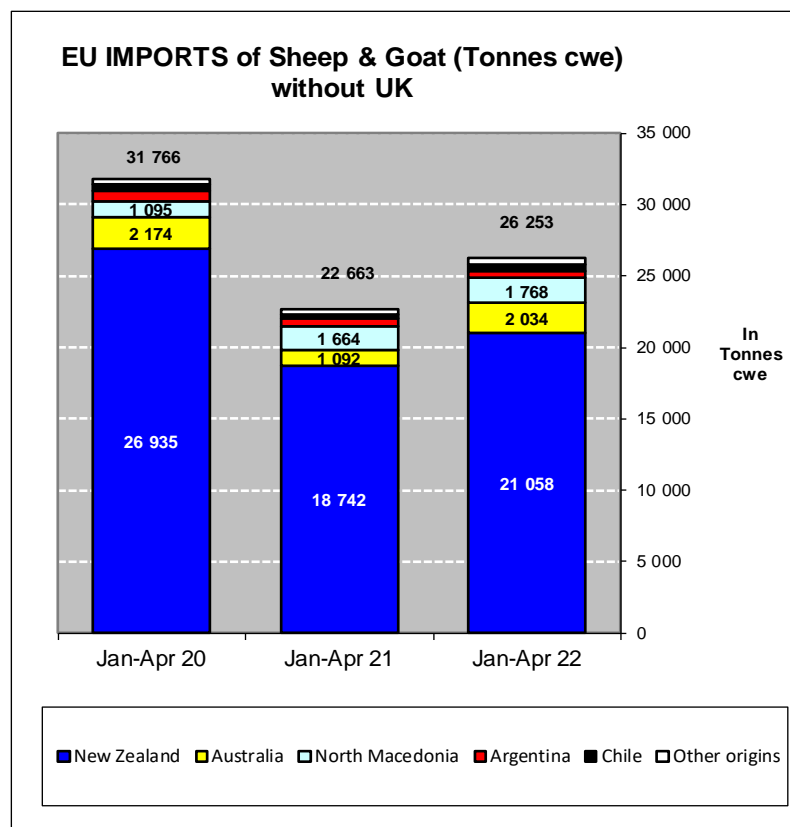




Trade

DG AGRI E3 SHEEP & GOAT
23 June 2022

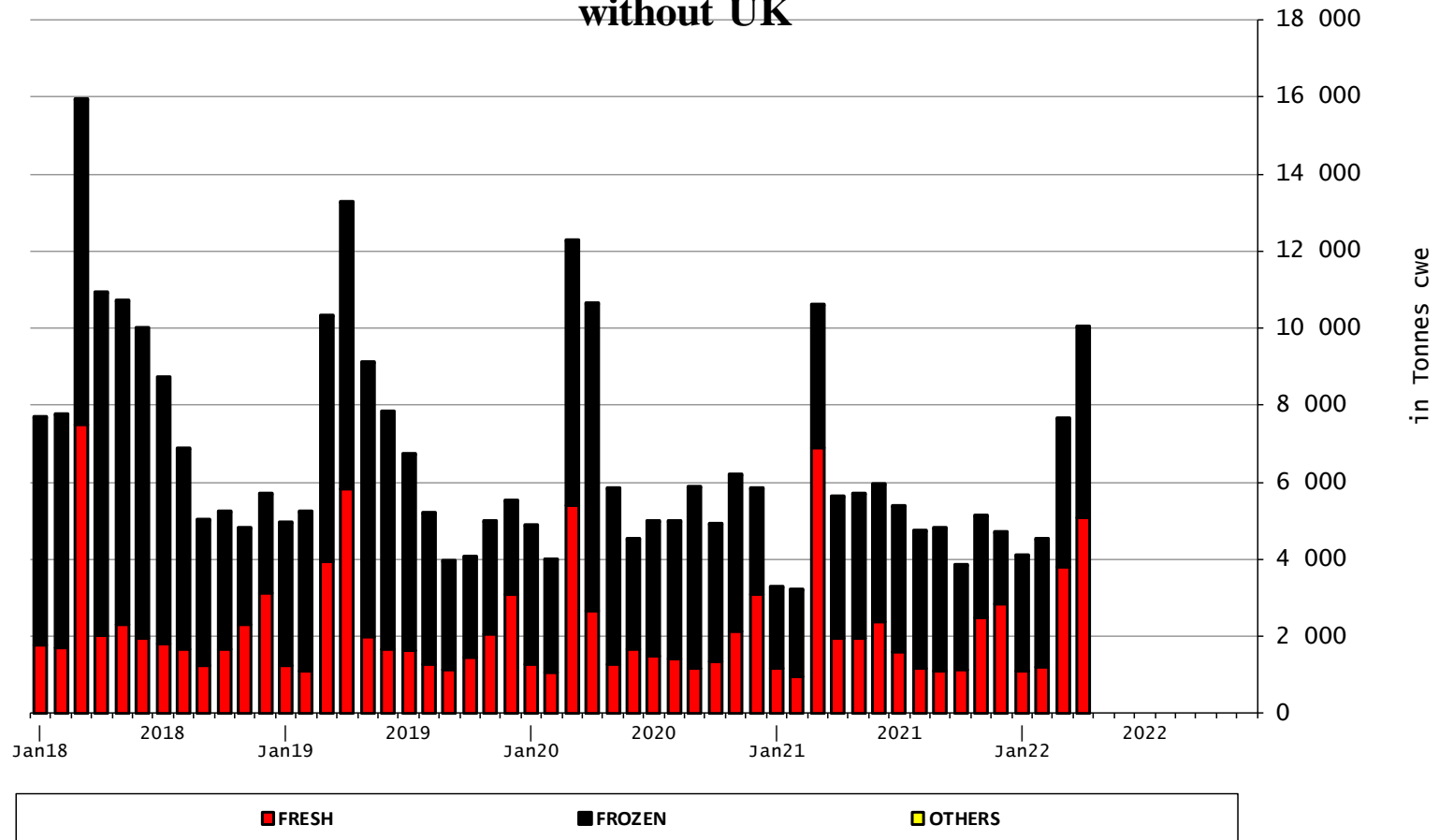
EU imports of sheep & goatmeat and live animals Trade figures (COMEXT)



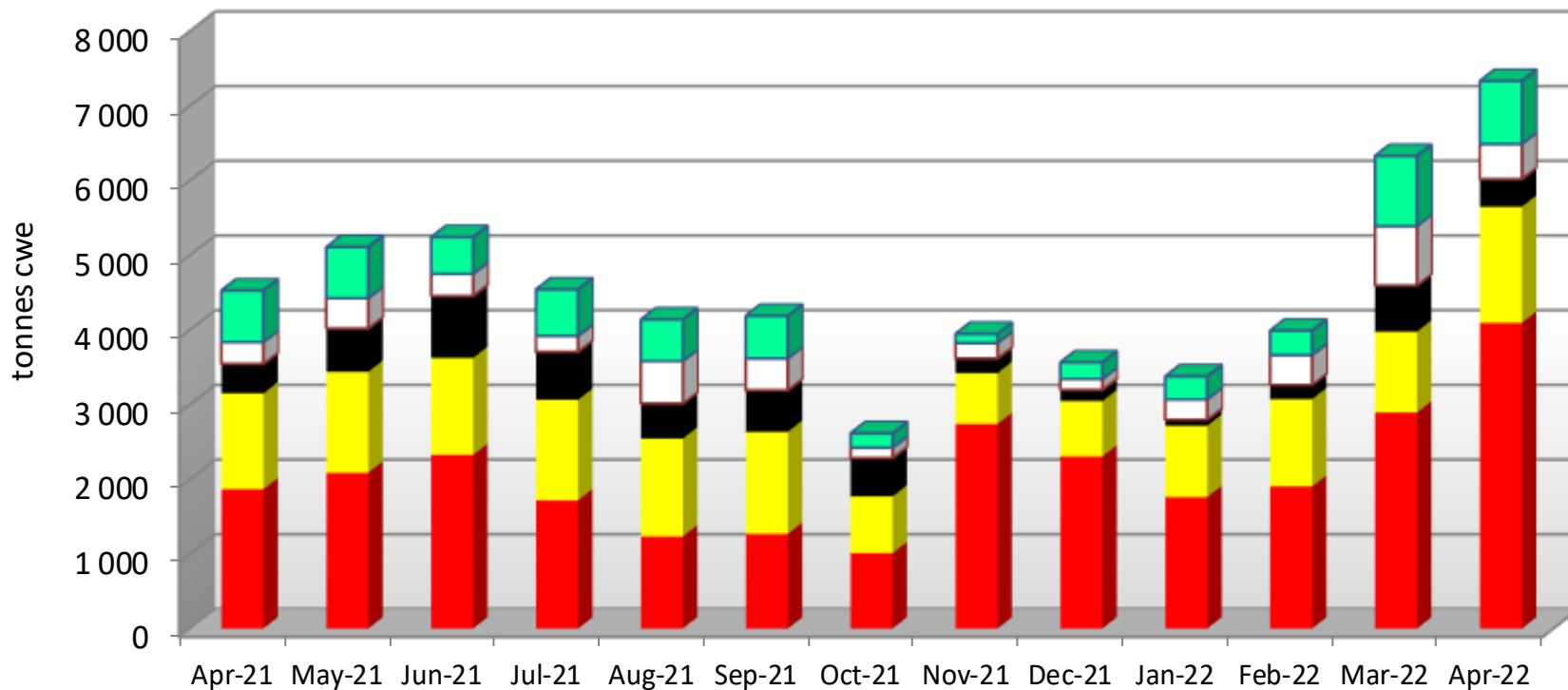
EU imports of sheep & goatmeat and live animals Trade figures (COMEXT)

	2018		2019		2020		2021		Jan-Apr 22		Compared to Jan-Apr 21
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
New Zealand	84 222	84.8%	68 984	85.0%	62 976	84.1%	52 149	83.0%	21 058	80.2%	+ 12.4%
Australia	7 535	7.6%	5 987	7.4%	6 379	8.5%	3 834	6.1%	2 034	7.7%	+ 86.2%
North Macedonia	1 770	1.8%	1 683	2.1%	1 683	2.2%	2 206	3.5%	1 768	6.7%	+ 6.3%
Argentina	1 297	1.3%	1 448	1.8%	1 465	2.0%	1 224	1.9%	522	2.0%	+ 1.6%
Chile	1 982	2.0%	1 299	1.6%	1 244	1.7%	1 014	1.6%	385	1.5%	+ 41.6%
Uruguay	656	0.7%	444	0.5%	354	0.5%	48	0.1%	183	0.7%	+++
Other Origins	1 889	1.9%	1 266	1.6%	770	1.0%	2 342	3.7%	304	1.2%	+ 28.2%
Total from Third Countries	99 351		81 111		74 870		62 817		26 253		
% change			- 18%		- 8%		- 16%		+ 15.8%		

EU Imports of Sheep and Goat products without UK



Evolution of NZ exports of sheep meat to the EU

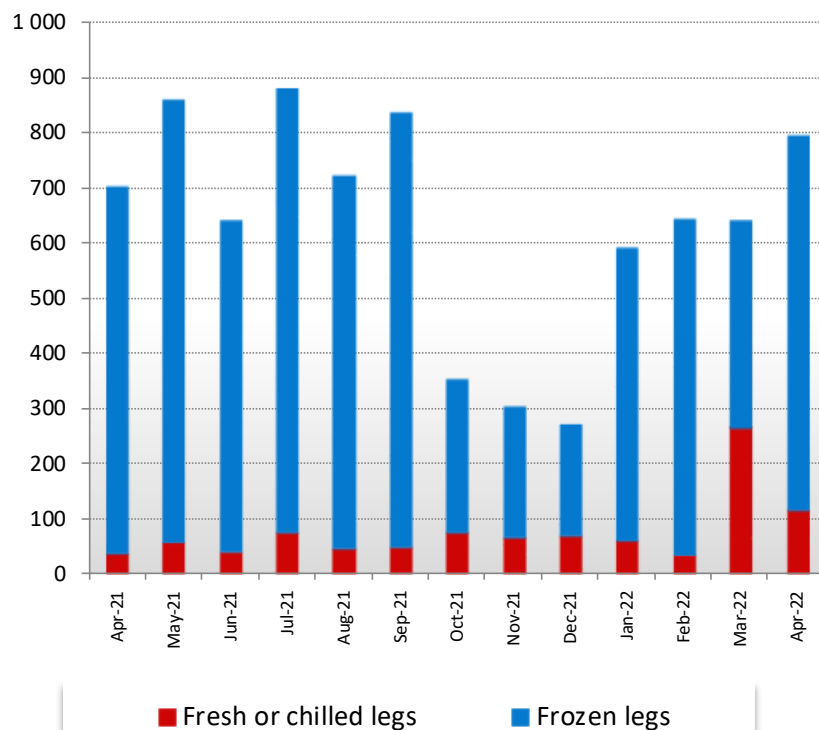


Source: Eurostat

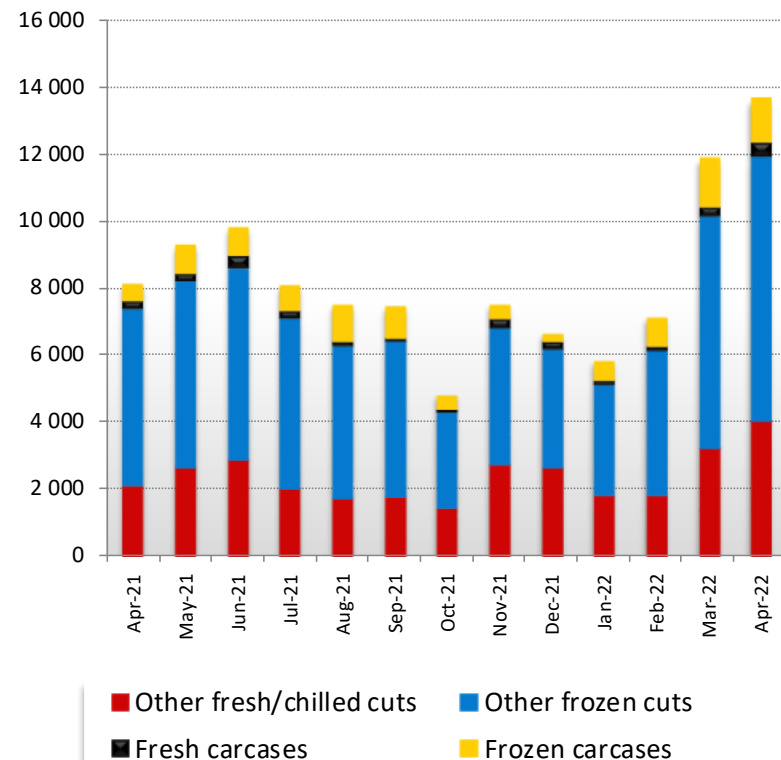
■ Netherlands
 ■ Germany
 ■ Belgium
 ■ France
 ■ Others

Evolution NZ Exports of sheep meat products to EU (in tonnes cw)

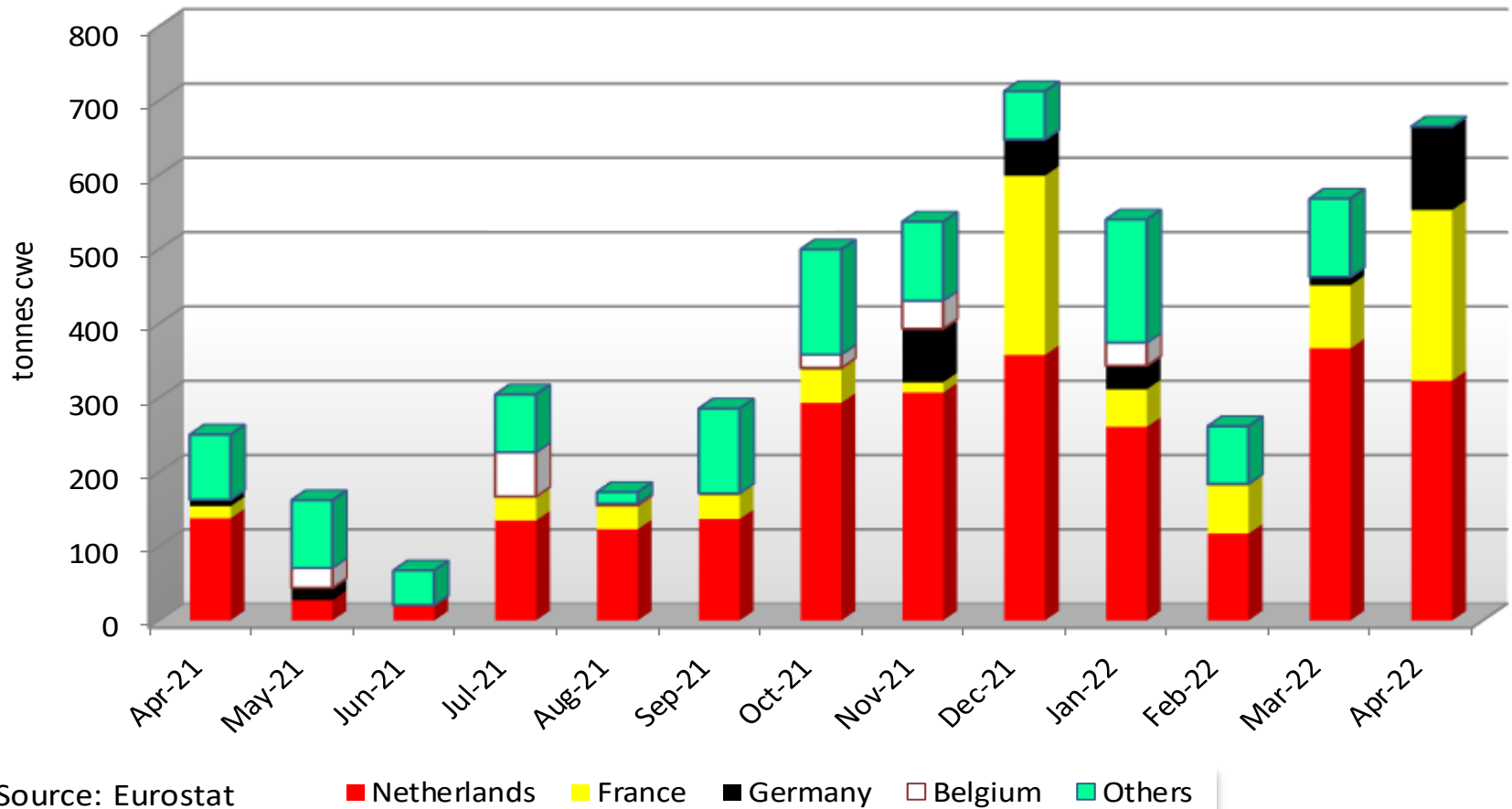
Sheep legs



Other meat products

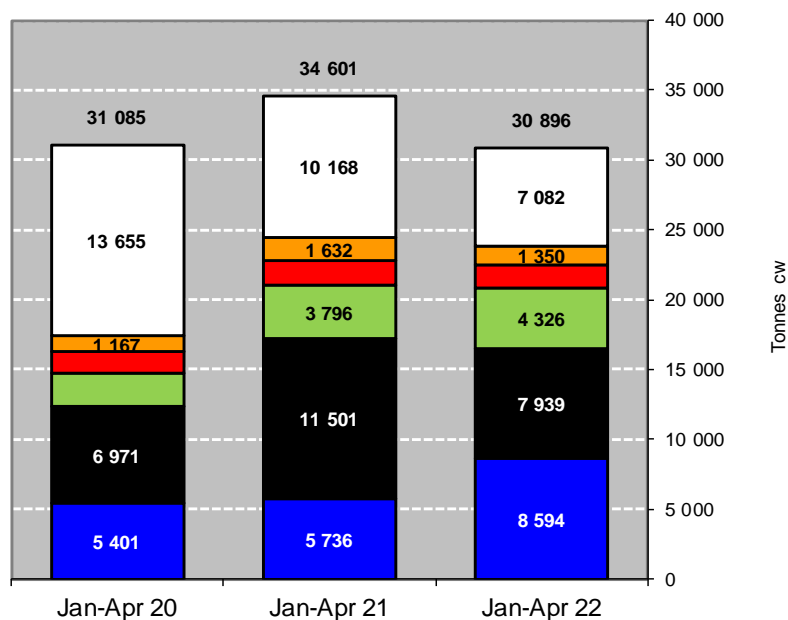


Evolution of AUS exports of sheep meat to the EU



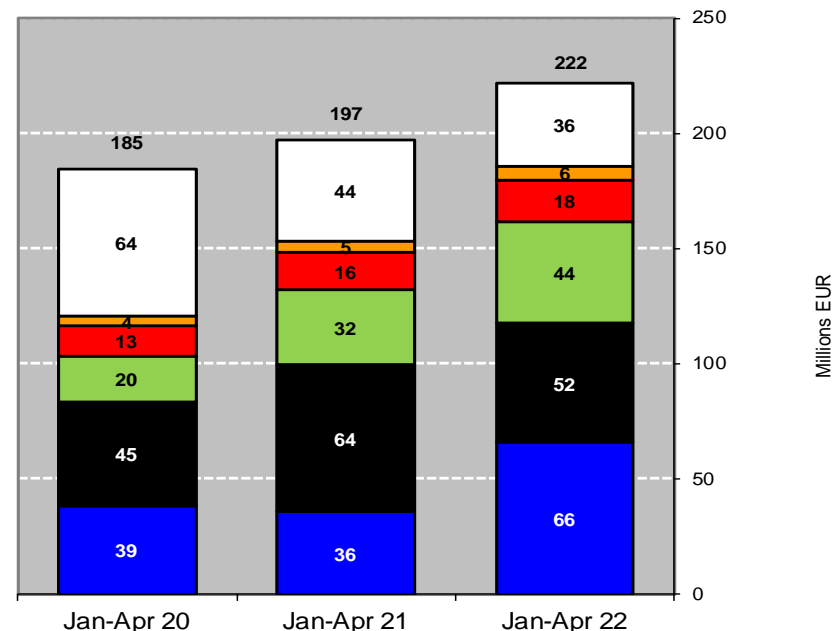
EU exports of sheep & goatmeat and live animals Trade figures (COMEXT)

EU EXPORTS of Sheep & Goat (Tonnes cwe) without UK



■ Jordan ■ Saudi Arabia ■ Israel ■ Switzerland ■ Oman ■ Other destinations

EU EXPORTS of Sheep & Goat (Millions EUR) without UK



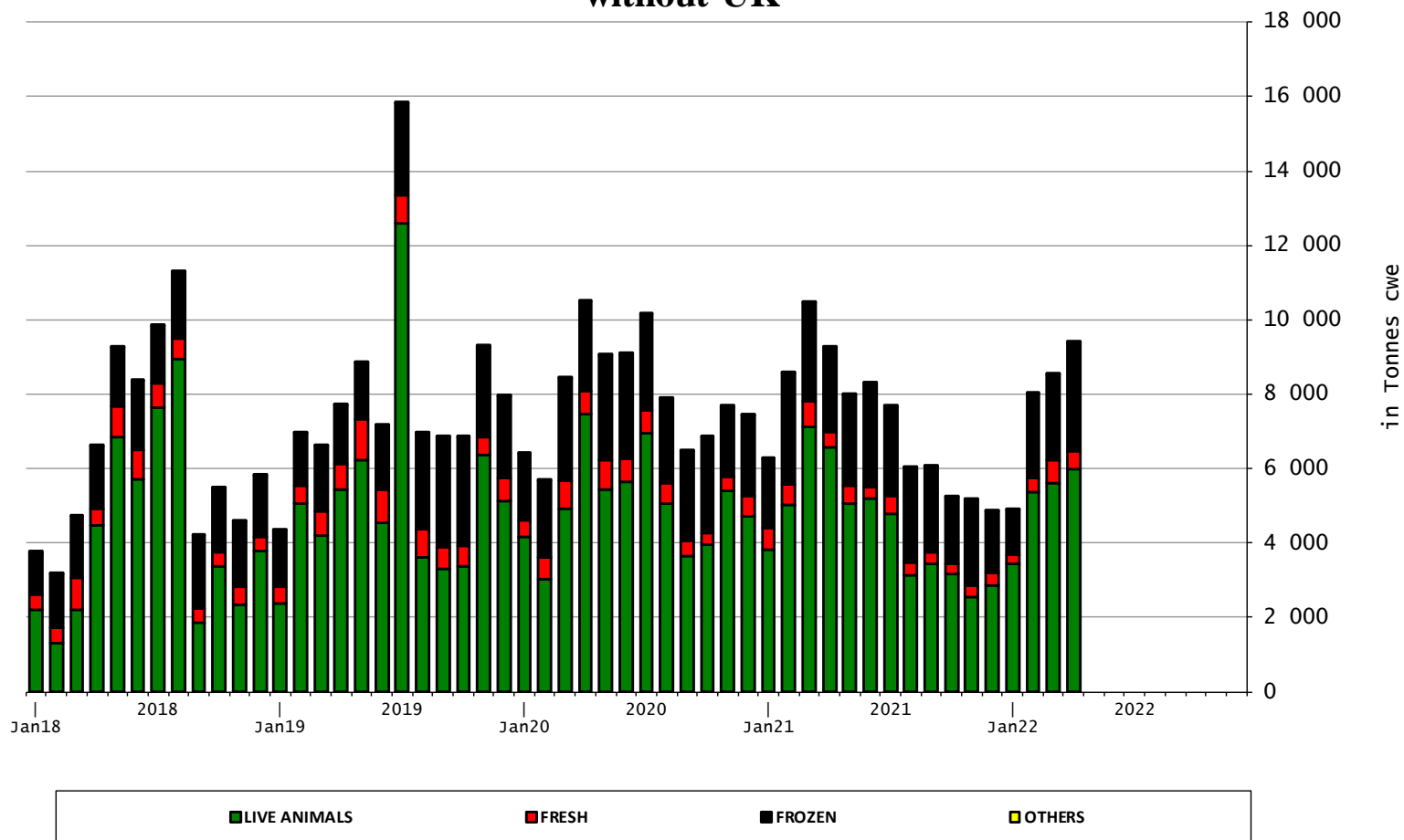
■ Jordan ■ Saudi Arabia ■ Israel ■ Switzerland ■ Oman ■ Other destinations

EU exports of sheep & goatmeat and live animals

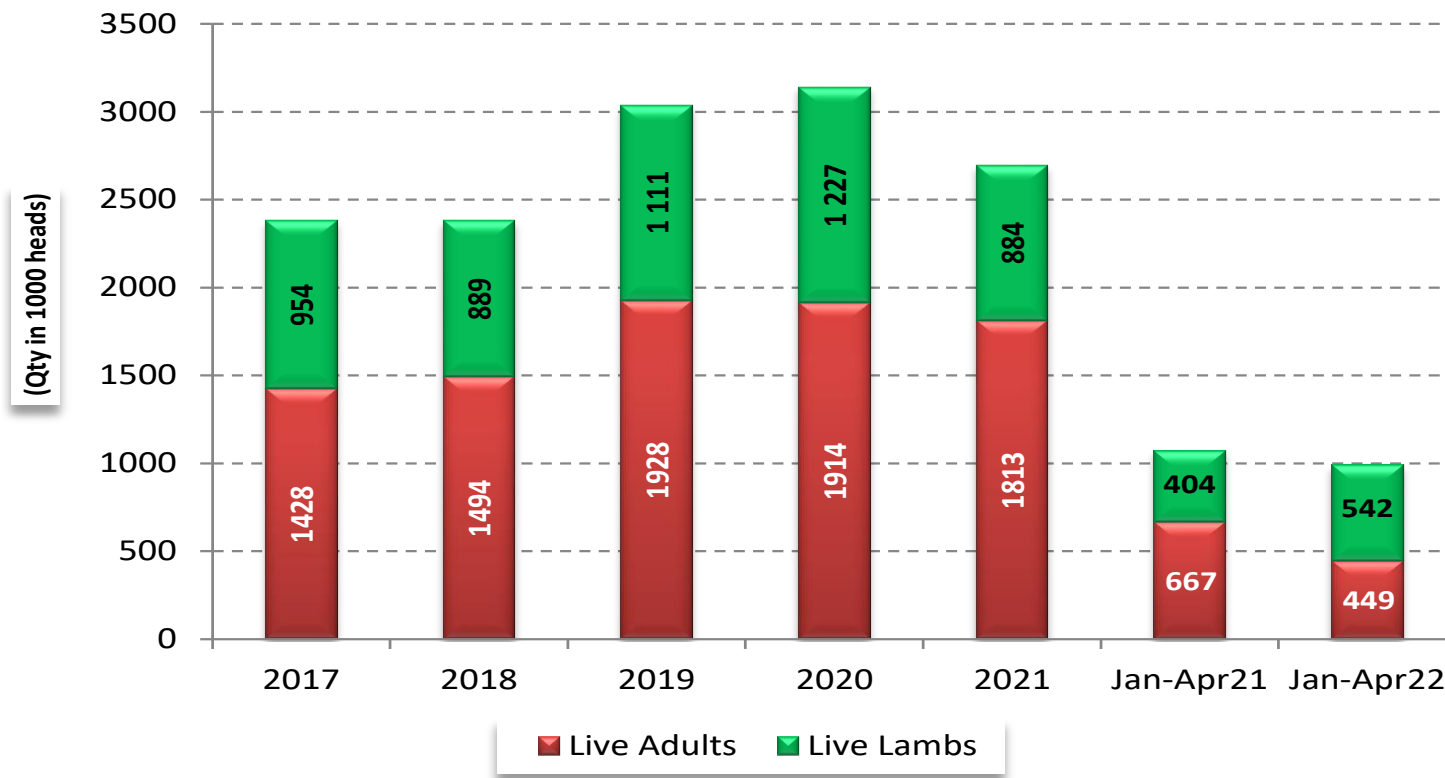
Trade figures (COMEXT)

	2018		2019		2020		2021		Jan-Apr 22		Compared to Jan-Apr 21
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Jordan	11 203	14.5%	11 073	11.6%	17 169	22.2%	21 800	25.3%	8 594	27.8%	+ 49.8%
Saudi Arabia	926	1.2%	9 482	9.9%	22 142	28.7%	20 091	23.3%	7 939	25.7%	- 31.0%
Israel	6 871	8.9%	7 060	7.4%	6 763	8.8%	8 923	10.4%	4 326	14.0%	+ 14.0%
Switzerland	3 806	4.9%	3 750	3.9%	5 039	6.5%	4 706	5.5%	1 607	5.2%	- 9.1%
Oman	1 560	2.0%	2 346	2.5%	2 995	3.9%	3 885	4.5%	1 350	4.4%	- 17.3%
Qatar	723	0.9%	2 297	2.4%	2 835	3.7%	2 988	3.5%	1 056	3.4%	- 17.1%
U.A.Emirates	2 053	2.7%	1 747	1.8%	2 828	3.7%	2 448	2.8%	1 043	3.4%	- 12.8%
Kuwait	1 147	1.5%	2 446	2.6%	3 785	4.9%	2 440	2.8%	547	1.8%	- 49.4%
Bahrain	336	0.4%	1 329	1.4%	2 264	2.9%	1 271	1.5%	520	1.7%	+ 73.6%
Canada	1 579	2.0%	1 893	2.0%	1 832	2.4%	1 220	1.4%	447	1.4%	+ 58.1%
Ghana	1 102	1.4%	739	0.8%	852	1.1%	1 047	1.2%	440	1.4%	+ 43.2%
Gaza + Jericho	902	1.2%	1 053	1.1%	447	0.6%	1 141	1.3%	369	1.2%	- 32.3%
Lebanon	4 826	6.2%	5 595	5.9%	3 868	5.0%	1 703	2.0%	368	1.2%	- 58.6%
Mauritius	383	0.5%	534	0.6%	676	0.9%	811	0.9%	202	0.7%	+ 8.6%
Ivory Coast	1 259	1.6%	702	0.7%	1 229	1.6%	1 229	1.4%	194	0.6%	- 43.8%
<i>Other Destinations</i>	38 568	49.9%	43 402	45.5%	21 069	27.3%	10 353	12.0%	1 898	6.1%	
Total to Third Countries	77 243		95 447		95 792		86 054		30 896		
% change			+ 24%		+ 0%		- 10%		- 10.7%		

EU Exports of Sheep and Goat products without UK

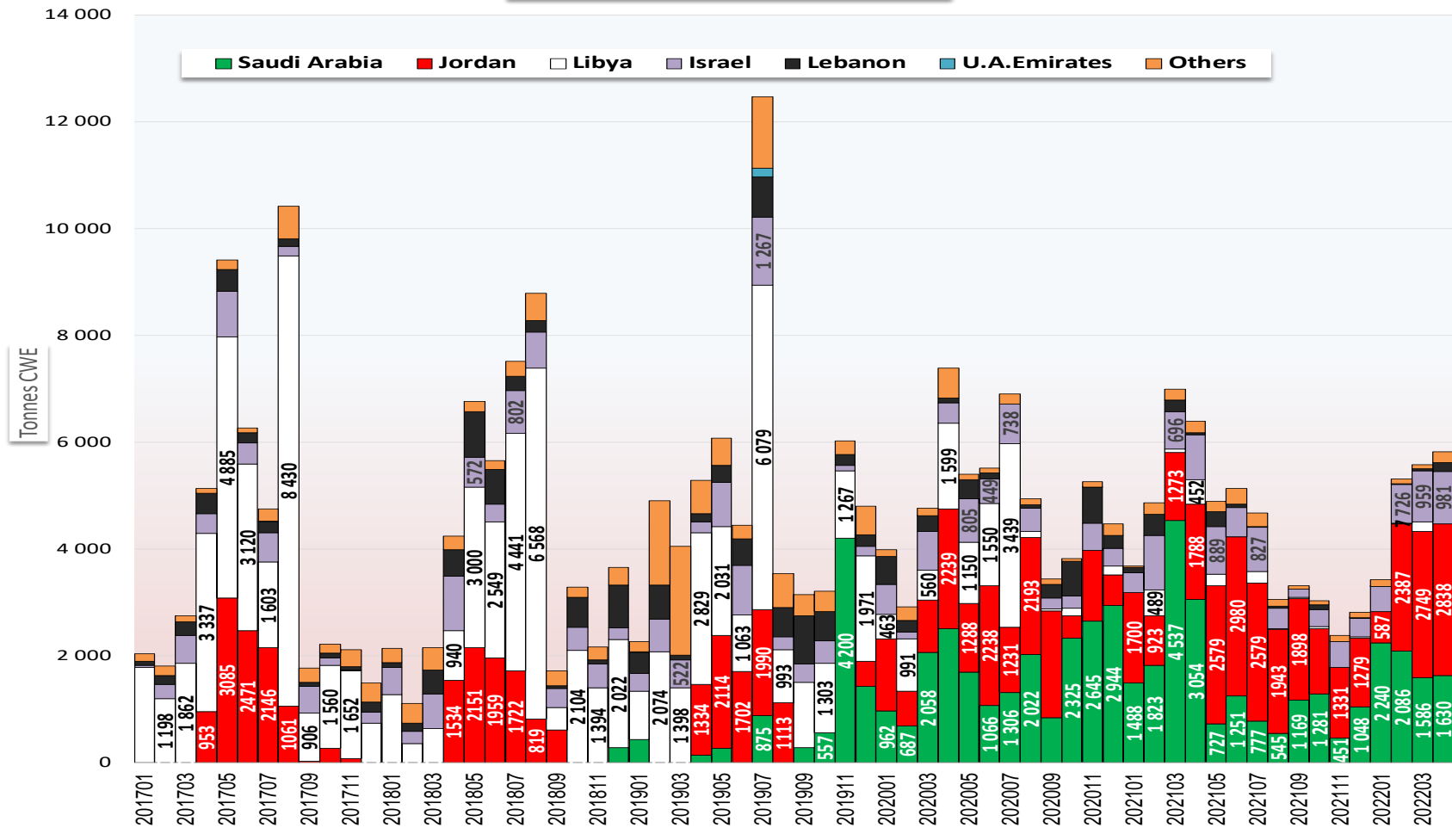


Evolution EU exports of live sheep (Excluding pure-bred breeding)



TRADE

EU Exports of LIVE Sheep Animals
(Source COMEXT - Tonnes cwe)



EU Export of SHEEP&GOAT to UK by Products from Jan to Mar

In Tons of Carcase Weight

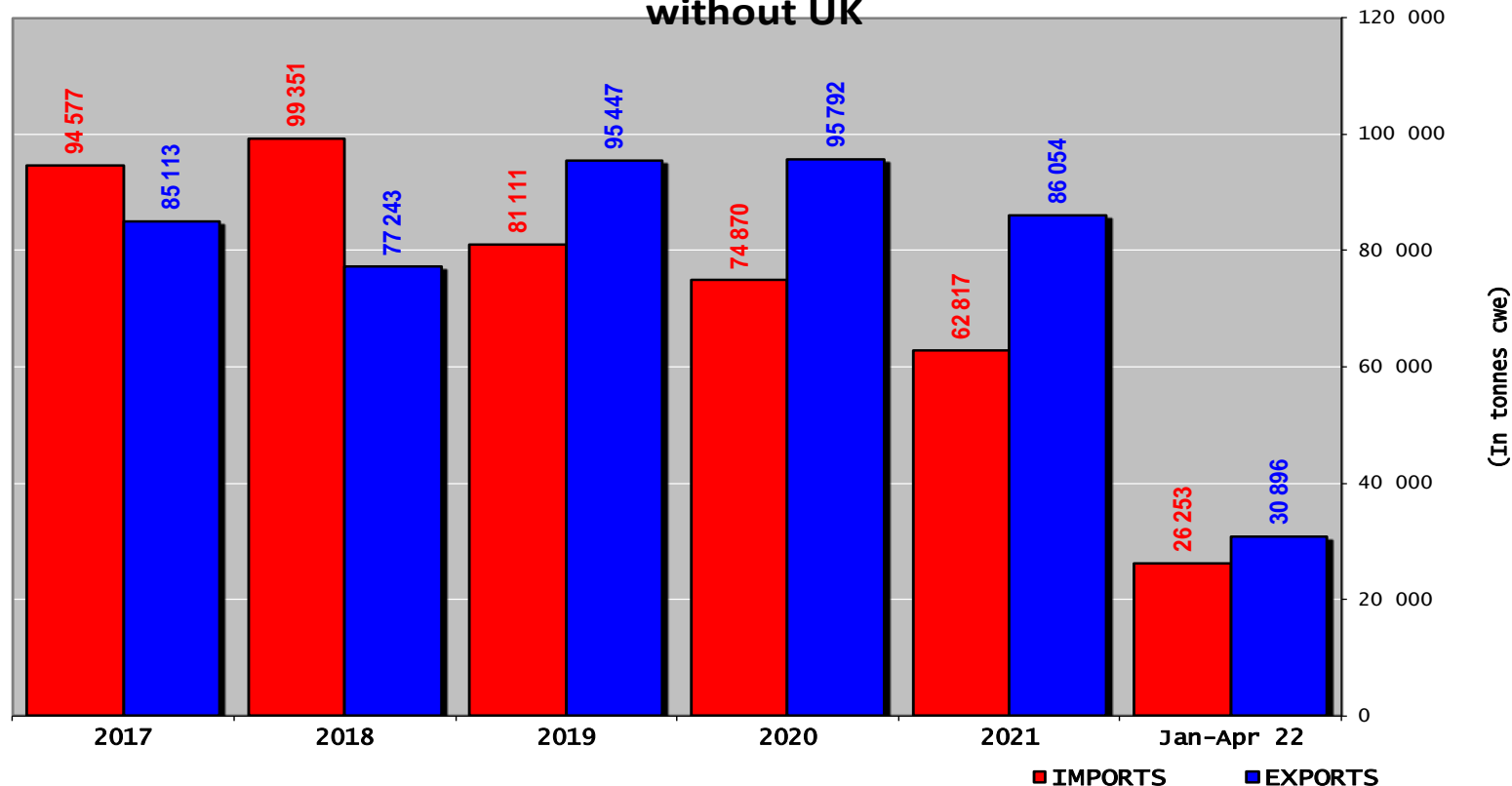
	2020			2021			2022			% 2022/2021	
	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU
Live Animals	8	12 102	0.1%	0	15 979	0.0%	22	14 438	0.1%		-9.6%
Meats	6 711	15 179	44.2%	3 923	13 300	29.5%	5 103	12 185	41.9%	+30.1%	-8.4%
Fresh	3 597	5 408	66.5%	1 413	3 234	43.7%	2 408	3 618	66.6%	+70.4%	+11.9%
Frozen	2 920	9 535	30.6%	1 655	9 172	18.0%	1 947	7 750	25.1%	+17.6%	-15.5%
Salted	1	3	20.0%	0	0	51.7%	1	1	42.6%	+++	+++
Prepared	157	194	81.1%	850	878	96.8%	746	797	93.6%	-12.2%	-9.3%
Salted Offals	36	39	92.8%	4	16	26.7%	1	18	3.5%	-84.5%	+16.7%
Total SHEEP&GOAT	6 719	27 281	24.6%	3 923	29 279	13.4%	5 125	26 623	19.2%	+30.6%	-9.1%

EU Import of SHEEP&GOAT from UK by Products from Jan to Mar

In Tons of Carcase Weight

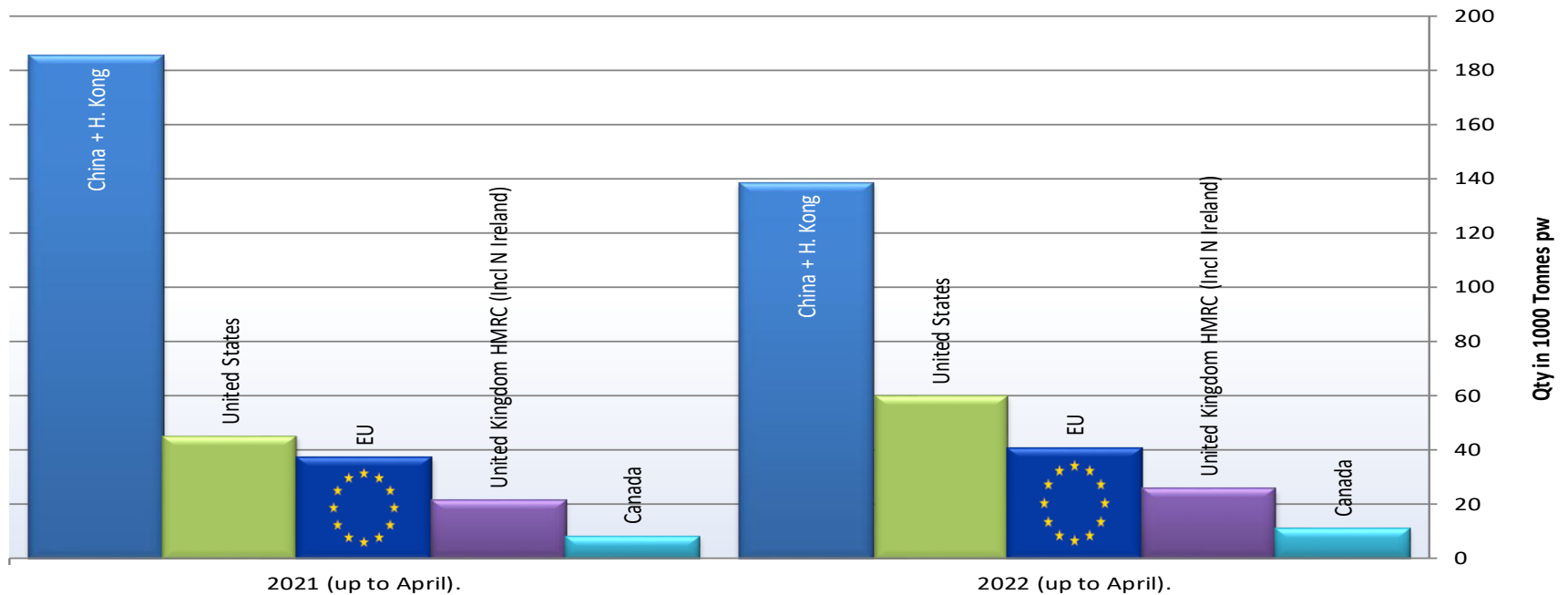
	2020			2021			2022			% 2022/2021	
	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU
Live Animals	951	951	100.0%	705	706	99.9%	831	831	100.0%	+17.9%	+17.8%
Meats	18 184	39 309	46.3%	14 184	31 242	45.4%	18 494	34 713	53.3%	+30.4%	+11.1%
Fresh	15 393	23 157	66.5%	13 402	22 445	59.7%	17 401	23 530	74.0%	+29.8%	+4.8%
Frozen	2 165	15 526	13.9%	397	8 411	4.7%	590	10 677	5.5%	+48.4%	+26.9%
Salted	112	112	99.8%	0	1	0.0%	0	3	0.0%		+++
Prepared	18	18	99.3%	20	20	98.1%	59	59	99.6%	+++	+199.0%
Salted Offals	495	495	100.0%	365	365	100.0%	444	444	100.0%	+21.4%	+21.4%
Total SHEEP&GOAT	19 134	40 260	47.5%	14 890	31 948	46.6%	19 325	35 545	54.4%	+29.8%	+11.3%

Evolution of EU Sheep and Goat Trade Balance without UK



WORLD MARKET

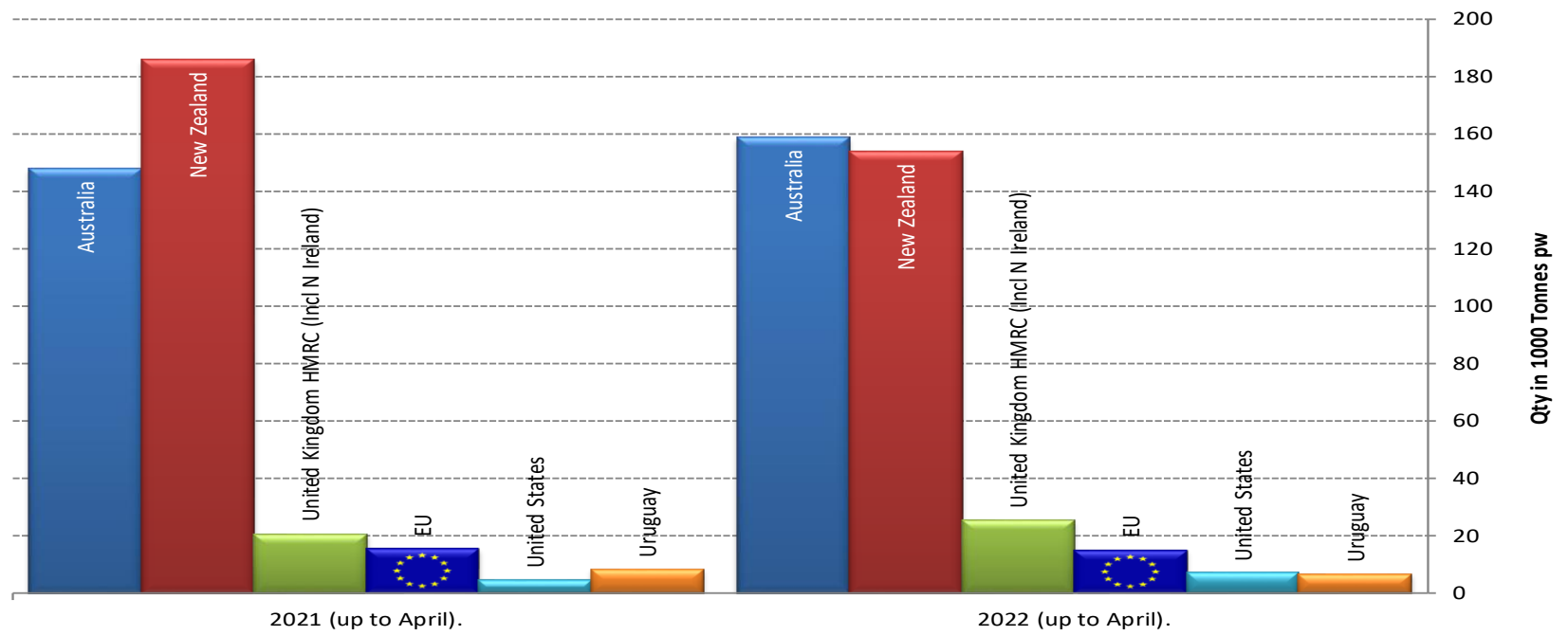
Main Importers of SHEEP&GOAT Products (up to April).



Source : GTA

Excl. Live animals

Main Exporters of SHEEP&GOAT Products (up to April).



Source : GTA

Excl. Live animals



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