

GOBIERNO
DE ESPAÑAMINISTERIO
DE AGRICULTURA, ALIMENTACIÓN
Y MEDIO AMBIENTE

January 2015

CONTENTS

1. Macro magnitudes
2. Employment
3. Consumer prices. Selling and purchase prices. Wages
4. External trade
5. Agricultural production
6. International markets
7. Agricultural Policy and Financing
8. Food & beverages manufacturing
9. Consumption, wholesaling and retailing
10. Fisheries and aquaculture
11. Rural areas
12. Forestry sector
13. Environment

Main Economic Indicators for Agriculture and Manufacturing of Food, Beverages and Tobacco

Indicator	Period	Sector	Value	Inter-annual variation	%/Total Spain
GVA Millions €	2013	Total	958.471	-1,1%	
		Agricultural	26.578	12,5%	2,8%
		FBT Industry	28.448	3,4%	3,0%
Employed thousand people	IV Q 2014	Total	17.569,1	2,5%	
		Agricultural	728,9	-6,2%	4,1%
		FBT Industry	494,5	7,8%	2,8%
Unemployment Rate (%)	2014	Total	23,7%*	-2,0	
		Agricultural	27,1%*	3,0	
		FBT Industry	11,0%*	-1,8	

(*) The difference between two percentages is expressed as percentage points differential.

Agricultural sector: Agriculture, Livestock, Fisheries and Forestry.

FBT: Food, Beverages and Tobacco Industry

GVA: Gross value added.

Data Source: National accounts and Labour Force Survey. INE (National Statistics Institute, Spain).

SPAIN WORLD POSITION IN THE AGRO-FOOD EXTERNAL TRADE, 2013

The value of Spanish exports of agro-food¹ products in 2013 reached 39,774 million euro, with a compound annual growth rate (CAGR) of 9.1% since 2009. In 2013, Spain occupied the 8th position between the main world exporters of these products.

The agro-food external trade balance of Spain recorded 8,252 million euro in 2013, up from 1,476 million euro in 2009, reaching the 14th position in the world.

The 10 main exported agro-food products of Spain (42% of total) such as citrus fruits, wine, pork meat, olive oil or fresh vegetables have had a CAGR of 7.1% between 2009 and 2013. This fact has had a positive effect on the behaviour of Spanish agricultural trade balance in the recent years.

(1) Agro-food products include agriculture, livestock and fisheries, as well as industry processed.

World main exporters of agricultural products ranking (value). 2009-2013

Exports million euro	2009	2013	Compound Annual Growth Rate (%)	Total variation (%) 2013/09
(01) United States	86,073	132,241	11.3	53.6
(02) Netherlands	64,266	83,953	6.9	30.6
(03) Germany	55,224	74,744	7.9	35.3
(04) Brasil	41,501	68,291	13.3	64.6
(05) France	45,958	61,965	7.8	34.8
(06) China	29,426	52,845	15.8	79.6
(07) Canada	31,439	49,477	12.0	57.4
(08) Spain	28,033	39,774	9.1	41.9
(09) Belgium	29,695	37,498	6.0	26.3
(10) India	11,792	35,367	31.6	199.9
WORLD	1,174,899	1,729,451	10.1	47.2

Source: Own elaboration from World Trade Organization database

SPAIN	Exports Million €		Main European Exporter	Exports Million €	
	2013	CAGR (%) 2013/09		2013	CAGR (%) 2013/09
0805 Citric fruit	2,978	4.8	Netherlands	526	5.6 *
2204 Wine	2,633	8.6	France	7,811	9.0
0203 Pork meat	2,354	9.0	Germany	3,992	8.4
1509 Olive oil	1,981	6.5	Italy	1,296	7.7 *
0709 Fresh vegetables	1,411	1.8	Netherlands	1,374	2.7 *
0810 Strawberries	1,039	13.6	Netherlands	569	13.5 *
0702 Fresh tomatoes	1,012	5.5	Netherlands	1,281	3.3
809 Stone fruit	1,011	10.1	Italy	403	7.5 *
2005 Canned vegetables	784	3.5	Netherlands	514	5.0 *
0303 Frozen fish	774	7.7	Netherlands	560	11.3 *

Source: EUROSTAT; European Commission.

(*) In those countries in which Spain is the main exporter, 2nd main exporter is analysed

CAGR: Compound Annual Growth Rate

TARIC: Integrated tariff of the Community code.

[More information available in the Spanish version](#)

MAIN INDICATORS SUMMARY

Last year / period / month available. In parentheses: Inter-annual variation

<p>Agricultural Output (Economic Accounts for Agriculture) 42,354 million €, 2014 2nd Estimate (-4.1%)</p> <p>Gross Value Added (Economic Accounts for Agriculture) 21,707 million €, 2014 2nd Estimate (-7.0%)</p> <p>Agriculture Factor Income (Economic Accounts for Agriculture) 22,015 million €, 2014 2^a Est. (-7.5%)</p> <p>Employed people in Primary Sector (Agriculture, Livestock, Forestry and Fisheries) 728,900 people, IV Q 2014 (-6.23%)</p> <p>Unemployed people in Primary Sector 271,400 people IV Q 2014 (+9.79%)</p> <p>Employed people in Manufacturing of Food, Beverages and Tobacco 494,500 people, IV Q 2014 (+7.78%)</p> <p>Unemployed people in Manufacturing of Food, Beverages and Tobacco 61,000 people, IV Q 2014 (-9.09%)</p> <p>CPI (Food and Non-Alcoholic Beverages) -0.3% inter annual, 2014</p> <p>Prices Received by farmers Global Index -5.1%, average Jan.-Sept. 2014 with respect to the same period of 2013</p> <p>Commonly Used Goods Prices Paid Index -3.2%, average Jan.-Sept. 2014 with respect to the same period of 2013</p>	<p>External Trade Balance of Agri-Food Industry 9,742 million €, 2014 (+9.2%)</p> <p>Cereal Production Forecast 20.4 million tonnes, provisional 2014 (-19.3%)</p> <p>Vineyard Production Forecast 41,612 thousand hectolitres Wine + Grape Must, provisional 2014 (-22.3%)</p> <p>Olive Oil Production Forecast 813,6 thousand t., provisional 2014 (-54.1%)</p> <p>Soft Wheat international price (FAO) 277.2 \$/t., average 2014, (-11.5%)</p> <p>Insured capital (crops and livestock) 11,075 million €, budgetary year 2014 (-3.9%)</p> <p>Total Loan Agriculture, Livestock and Forestry. Fisheries and aquaculture are not included 16,200 million €, III Q 2014 (-6.2%)</p> <p>Profit or Loss of financial year: Manufacturing of Food, Beverages and Tobacco Profit: 3,095 million €, 2013 (+11.1%)</p> <p>Production Index (IPI). Food Industry +3.9% average 2014 with respect to 2013</p> <p>Price Index (IPRI) Food Industry -2.2% average 2014 with respect to 2013</p>	<p>Household Food Consumption (Value) 66,527 million €, Dec.13-Nov.14 (-3.4%)</p> <p>Gross Value Added of Agro-food wholesale and retail 27,571 million € (approximation), 2013 (+0.8%)</p> <p>Fisheries Factor Income 793 million €, 2013 (-1.5%)</p> <p>Total Fish Catches (Volume) 1,012,434 tonnes, 2013 (+24.5%)</p> <p>Population living in Rural municipalities 8,032,803 inhabitants, 2014 (-2.1% with respect to 2008)</p> <p>Population living in Small Rural municipalities 4,675,902 inhabitants, 2014 (-3.4% with respect to 2008)</p> <p>Forestry & Logging + Wood & Paper Manufacturing industry. Gross Value Added 5,936 million €, 2012 (-9.1%)</p> <p>Water reservoir stocks 41,881 hm³, 2014 (+13.5%)</p> <p>Water used for irrigation 15,833 hm³, 2012 (-3.1%)</p> <p>Electricity Production with Renewable Energy 113,136 GWh. 2013 (+28.2%)</p>
--	---	---

S.G. Analysis, Prospective and Coordination: <http://www.magrama.gob.es/es/ministerio/servicios/analisis-y-prospectiva/default.aspx>

Mail: sgapc@magrama.es. The content of this report may be reproduced total or partially, providing data source is stated. Document must be referenced as: "Analysis and Prospective - Indicators Series no. 15, January 2015". Published by: Ministry of Agriculture, Food and Environment. NIPO: 280-15-049-X

State General Administration Publications Catalogue: <http://publicacionesoficiales.boe.es>



1. AGRICULTURAL MACRO MAGNITUDES. In 2014 Spain occupied the first place in Factor Income value in the UE, with 22,015 million euro, despite having decreased by 7,5% with respect to 2013.

Nominal Value Million euros	EUROPEAN UNION-15			SPAIN			FRANCE			GERMANY			ITALY		
	2014	Average 09 to 13	Var.14/ 13 (%)	2014	Average 09 to 13	Var.14/ 13 (%)	2014	Average 09 to 13	Var.14/ 13 (%)	2014	Average 09 to 13	Var.14/ 13 (%)	2014	Average 09 to 13	Var.14/ 13 (%)
MAIN MACROMAGNITUDES. Million euros															
Output of Agriculture (O.A)	337,383	321,966	-2.2	42,354	41,084	-4.1	72,931	71,053	-0.9	51,171	49,463	-2.2	49,973	48,782	-5.5
Crop Output	164,953	164,639	-4.8	24,409	24,415	-7.4	39,352	40,326	-3.3	24,197	24,572	-3.3	26,479	26,798	-9.3
Animal Output	144,153	131,217	-0.1	16,115	15,029	0.5	26,895	24,707	1.5	24,975	22,878	-1.4	16,603	15,699	-2.3
Animal	84,207	79,861	-2.7	11,931	11,253	-1.5	16,021	15,482	-3.9	12,477	12,493	-5.9	10,062	9,663	-3.1
Animal Products	59,945	51,355	4.0	4,184	3,777	6.9	10,874	9,225	10.6	12,499	10,385	3.5	6,541	6,036	-1.0
Intermediate Consumption (I.C.)	200,908	192,476	-2.6	20,647	19,239	-1.0	47,062	44,082	-2.1	31,698	33,809	-5.2	23,018	22,325	-2.3
energy and lubricants	21,272	19,999	-3.0	1,980	1,688	1.2	4,381	3,907	-2.5	3,737	3,605	-3.8	2,906	2,742	-3.1
Gross Value Added (GVA)	136,475	129,490	-1.7	21,707	21,845	-7.0	25,868	26,971	1.4	19,473	15,653	3.1	26,955	26,458	-8.1
Other Subsidies on production	54,754	52,514	0.9	5,204	4,833	3.5	11,262	10,660	0.8	8,466	8,164	1.5	13,510	13,282	-0.5
Other taxes on production	4,186	4,248	-0.3	338	273	7.6	1,590	1,507	-1.0	225	428	1.4	724	805	1.5
Fixed capital consumption	41,479	42,478	-1.3	5,850	5,809	0.7	8,010	8,166	-0.7	7,250	7,209	-0.6	4,850	4,888	0.9
Factor Income (F.I)	119,014	115,206	-2.8	22,015	22,548	-7.5	21,026	22,969	1.1	18,032	14,271	2.3	17,571	17,259	-11.5
Indicator A (2005=100)	118.6	113.5	-2.4	102.2	99.9	-4.6	106.0	115.7	1.1	163.6	132.8	0.2	99.2	96.4	-11.0
STRUCTURAL DATA															
Labour Force Input (thousand AWU)	4,882	5,124	-1.3	824	904	-2.1	774	801	-0.9	504	518	0.2	1,071	1,121	-1.2
UAA (thousand ha)	126,113	126,113	--	23,753	23,753	--	27,837	27,837	--	16,704	16,704	--	12,856	12,856	--
MACROMAGNITUDES COMPOSITION															
Factor Income / O.A.	35.3	35.8	-0.2	52.0	54.9	-1.9	28.8	32.3	0.6	35.2	28.9	1.6	35.2	35.4	-2.4
IC / O.A.	59.5	59.8	-0.2	48.7	46.8	1.5	64.5	62.0	-0.8	61.9	68.4	-2.0	46.1	45.8	1.5
En. & Lub. / O.A.	6.3	6.2	-0.1	4.7	4.1	0.2	6.0	5.5	-0.1	7.3	7.3	-0.1	5.8	5.6	0.1
O. Subsidies / F.I.	34.9	36.9	0.5	26.6	25.8	2.2	38.1	35.6	-0.7	40.2	50.5	-1.2	27.6	28.3	3.4
Fixed Capital C. / F.I.	46.0	45.6	1.7	23.6	21.4	2.5	53.6	46.4	-0.1	46.9	57.2	-0.4	76.9	77.0	8.5
PRODUCTIVITY															
GVA ÷ AWU (€/AWU)	27,953	25,271	-0.4	26,334	24,163	-5.0	33,422	33,669	2.3	38,637	30,228	2.9	25,169	23,610	-7.0
GVA ÷ ha (€/ha.UAA)	1,082	1,027	-1.7	914	920	-7.0	929	969	1.4	1,166	937	3.1	2,097	2,058	-8.1

Source: EUROSTAT and Ministry of Agriculture. Data extracted on february 2015. Data corresponding to Spain: 2nd estimate, January 2015.

Macromagnitudes: Economic accounts for agriculture – values at current prices (aact_eaa01) http://appsso.eurostat.ec.europa.eu/nui/show.do?dataset=aact_eaa01&lang=en

Indicator A: Economic accounts for agriculture – agricultural income (indicators A, B, C) (aact_eaa06) http://appsso.eurostat.ec.europa.eu/nui/show.do?dataset=aact_eaa06&lang=en

Utilised Agricultural Area (UAA): Farm Structure – 2010, Key Farm variables (ef_kvftaa) http://appsso.eurostat.ec.europa.eu/nui/show.do?dataset=ef_kvftaa&lang=en

Annual Work Units (AWU): Agricultural Labour.: absolute figures (1 000 annual work units) (aact_ali01) http://appsso.eurostat.ec.europa.eu/nui/show.do?dataset=aact_ali01&lang=en

2. EMPLOYMENT. The employment in the primary sector rose by 9.4% in the IV Q 2014, although it remained 6.2% below 2013 level. In the agro-food industry, the employment decreased by 1.5%, but it continued to be 7.8% higher than in 2013. The number of people affiliated to the Social Security system increased by 3,903 persons in the primary sector in 2014, and by 7,068 persons in the agro-food industry.

PRIMARY SECTOR	2014 IV Q (‘000 people)	Variation with respect to previous quarter		Variation with respect to same quarter of 2013	
		Diference (‘000 p.)	Percentage	Diference (‘000 p.)	Percentage
Active	1,000.3	48.6	5.11%	-24.2	-2.36%
Employed	728.9	62.8	9.43%	-48.4	-6.23%
full-time	665.1	57.4	9.45%	-37.8	-5.38%
part-time	63.8	5.3	9.06%	-10.6	-14.25%
Unemployed	271.4	-14.2	-4.97%	24.2	9.79%
Unemployment rate (*)	27.13%	-2.88	-	3.00	-
Divisions 01, 02 and 03 NACE-2009					
	2014 IV Q (‘000 people)	Variation with respect to previous quarter		Variation with respect to same quarter of 2013	
		Diference (‘000 p.)	Percentage	Diference (‘000 p.)	Percentage
Agriculture, livestock and hunting (Div. 01)					
Active	931.2	50.1	5.69%	-23.1	-2.42%
Employed	671.3	63.6	10.47%	-47.6	-6.62%
Unemployed	259.9	-13.5	-4.94%	24.5	10.41%
Unemployment rate (*)	27.91%	-3.12	-	3.24	-
Forestry (Div.02)					
Active	35.3	1.1	3.22%	5.7	19.26%
Employed	27.0	1.4	5.47%	4.5	20.00%
Unemployed	8.3	-0.3	-3.49%	1.2	16.90%
Unemployment rate (*)	23.51%	-1.63	-	-0.47	-
Fisheries and aquaculture (Div. 03)					
Active	33.9	-2.5	-6.87%	-6.7	-16.50%
Employed	30.5	-2.4	-7.29%	-5.5	-15.28%
Unemployed	3.4	-0.1	-2.86%	-1.2	-26.09%
Unemployment rate (*)	10.03%	0.41	-	-1.30	-
FOOD, BEVERAGES AND TOBACCO INDUSTRY					
	2014 IV Q (‘000 people)	Variation with respect to previous quarter		Variation with respect to same quarter of 2013	
		Diference (‘000 p.)	Percentage	Diference (‘000 p.)	Percentage
Active	555.5	6.3	1.15%	29.6	5.63%
Employed	494.5	-7.6	-1.51%	35.7	7.78%
Unemployed	61.0	13.9	29.51%	-6.1	-9.09%
Unemployment rate (*)	10.98%	2.40	-	-1.78	-
WATER SUPPLY, SEWERAGE, WASTE MANAGEMENT AND REMEDIATION ACTIVITIES					
	2014 IV Q (‘000 people)	Variation with respect to previous quarter		Variation with respect to same quarter of 2013	
		Diference (‘000 p.)	Percentage	Diference (‘000 p.)	Percentage
Active	127.9	2.3	1.83%	-2.9	-2.22%
Employed	116.3	-1.5	-1.27%	-4.6	-3.80%
Unemployed	11.6	3.8	48.72%	1.7	17.17%
Unemployment rate (*)	9.07%	2.86	-	1.50	-

**SOCIAL SECURITY
AFFILIATION**

Primary Sector	2014 January to December		With respect to the same period of 2013	
	average people	Difference	Percentage	
General Scheme	53,585	3,097	6.13	
Special Agricultural Scheme	749,358	1,070	0.14	
Special Scheme: Self-employed	266,315	320	0.12	
Special Scheme: Marine workers	36,209	-584	-1.59	
TOTAL	1,105,467	3,903	0.35	

**Food, beverages and
tobacco industry**

Primary sector	2014 January to December		With respect to the same period of 2013	
	average people	Difference	Percentage	
General Scheme	335,378	5,412	1.64	
Special Scheme: Self-employed	45,731	1,656	3.76	
TOTAL	381,108	7,068	1.89	

**UNEMPLOYED PEOPLE
REGISTERED IN
EMPLOYMENT OFFICES**

Primary sector	2014 January to December		With respect to the same period of 2013	
	average people	Difference	Percentage	
Agriculture, livestock	198,938	16,681	9.15	
Forestry and logging	13,605	341	2.57	
Fishing and aquaculture	5,864	-142	-2.37	
TOTAL	218,408	16,880	8.38	

**Food, beverage and
tobacco industry**

Primary sector	2014 January to December		With respect to the same period of 2013	
	average people	Difference	Percentage	
Food industry	81,715	34,848	74.35	
Manufacture of beverages	8,288	-56	-0.67	
Manufacture of tobacco products	835	2	0.27	
TOTAL	90,838	34,794	62.08	

Sources and notes:

Active, Employed and Unemployed. Labour Force Survey, Spain Statistics Institute (INE).

The variations between two percentages are expressed in differential points

The LFS only classifies unemployed people into a specific economic sector those who have leaved up their job 12 months ago or less. Therefore, sectorial unemployment rates are not comparable to general unemployment rate.

Affiliation and people registered in employment offices. Ministry of Employment and Social Security. www.empleo.gob.es

3. PRICES. Prices received by farmers fell by 5.1% from 2014 (January to September, average) compared with 2013 (plant products -9.4% and animal products +0.5%). In the same period, prices paid for goods currently consumed decreased by 3.2%. The Consumer Price Index of food and non-alcoholic beverages fell by 0.3% in 2014.

PRICES RECEIVED BY FARMERS				PRICES RECEIVED BY FARMERS				PRICES PAID BY FARMERS			
Interannual variation (%)	2012	2013	average (*) Jan.-Sept. 2014	Interannual variation (%)	2012	2013	average (*) Jan.-Sept. 2014	Interannual variation (%)	2012	2013	average (*) Jan.-Sept. 2014
GLOBAL INDEX	9.9	2.8	-5.1	Animal products	9.1	1.5	0.5	Goods currently consumed	5.5	-0.1	-3.2
Plant products	10.6	3.7	-9.4	Cattle	10.5	3.3	-1.6	Seeds and saplings	5.2	0.2	12.0
<i>Agricultural products</i>	10.9	3.9	-9.6	Sheep	2.4	-6.0	1.5	Fertilisers	4.7	-3.2	-5.0
Cereals	10.1	-15.6	-7.5	Goats	-1.2	-0.6	-2.6	Feeding stuffs	7.2	0.0	-7.3
Tubers	15.7	40.2	-38.4	Pigs	8.8	8.8	-1.2	Fuel	8.1	-2.4	-3.4
Vegetables	5.8	7.2	-7.3	Poultry	8.5	-3.4	-1.6	Electricity	8.1	3.2	9.4
Citrus fruits	-5.1	16.4	0.5	Milk	0.4	10.4	7.9	Lubricants	3.0	1.8	-0.2
Non citrus fruits	2.3	6.1	-10.6	Eggs	45.5	-30.1	-0.8	Investment goods	1.8	2.2	1.6
Wine and grape must	46.6	-6.5	-11.3					Farm machinery	2.8	3.2	2.3
Olive oil	5.2	28.3	-17.0					Agricultural wages	0.2	0.5	0.1
<i>Forestry products</i>	-4.0	-4.4	-2.3								

(*): Variation of the average of mensual prices of the last available period with respect to the last year.

Source: PRI, PPI: Ministry of Agriculture, Food and Environment. Base Year 2005=100 (prices), 1986=100 (wages).

Consumer Price Index (2011=100)

Annual average rate of change ⁽¹⁾ and interannual variation ⁽²⁾

	General CPI	Food and non-alcoholic beverages	Unprocessed food	Processed food	Liquid and solid fuels	All items excl. Energy and unprocessed food
2008	4.1	5.9	4.0	7.2	13.6	3.2
2009	-0.3	-1.1	-1.3	-1.2	-14.7	0.8
2010	1.8	-0.8	0.0	-1.3	15.3	0.6
2011	3.2	2.1	1.8	2.0	16.5	1.7
2012	2.4	2.3	2.3	2.3	8.8	1.6
2013	1.4	2.8	3.6	2.5	0.9	1.4
2014	-0.2	-0.3	-1.2	0.2	-2.6	0.0
2015 January	-1.3	-0.4	-0.7	-0.3	-16.5	0.2

EU-28: Harmonized Consumer Price Index (2005=100)

2014	0.6	-0.2
------	-----	------

Sources: CPI: National Statistics Institute (INE, Spain), HCPI: EUROSTAT. The CPI of all items excluding energy and unprocessed food is an indicator of the level of consumption in the economy

(1) Variation between the average of the 12 mensual indexes in a year compared to the same average in the previous year.

(2) Variation of the index in a particular month with respect to the same month of the previous year.

4. EXTERNAL TRADE. The external trade annual balance of the Spanish agricultural and fisheries sector reached the figure of 9,742 million euro, with an increase of 9.2% with respect to 2013.

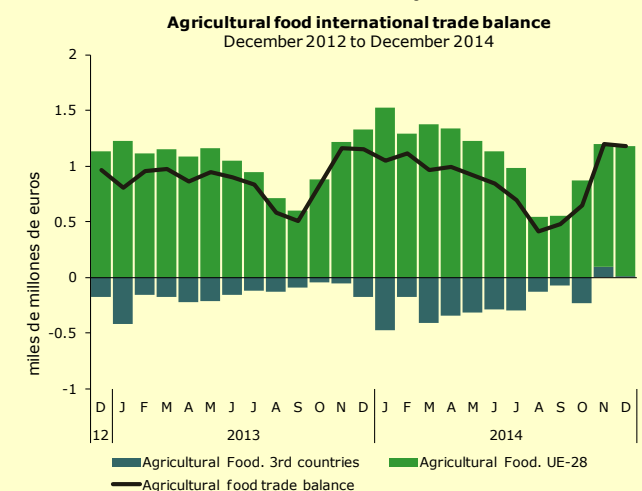
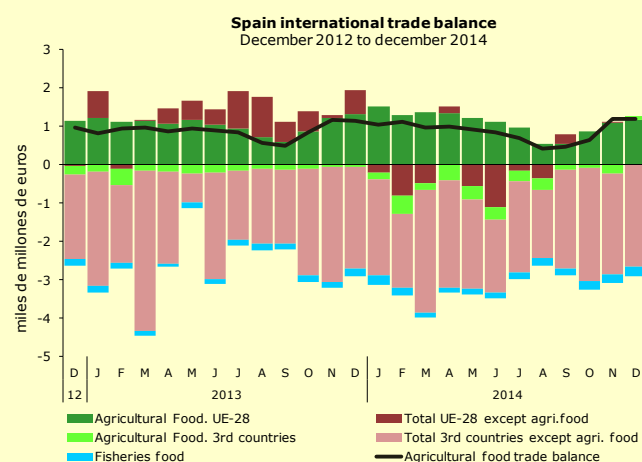
Agri-food External Trade		2013	2014	Var.(%) 2014/13
million euros				
Total international trade, SPAIN		Exp 235,814	240,035	1.8
		Imp 252,347	264,507	4.8
		Balance -16,533	-24,472	-48.0 ▼
Agricultural and fisheries sector (A+B)		Exp 39,579	40,830	3.2
		Imp 30,659	31,087	1.4
		Balance 8,920	9,742	9.2 ▲
A. Food sector (a+b)		Exp 35,801	37,066	3.5
		Imp 26,672	27,183	1.9
		Balance 9,128	9,883	8.3 ▲
a. Agricultural food (a1+a2)		Exp 32,855	34,073	3.7
		Imp 21,833	21,963	0.6
		Balance 11,022	12,110	9.9 ▲
a1. Non processed agricultural food sector		Exp 12,580	12,462	-0.9
		Imp 7,825	8,084	3.3
		Balance 4,755	4,378	-7.9 ▼
a2. Processed agricultural food sector		Exp 20,275	21,611	6.6
		Imp 14,008	13,879	-0.9
		Balance 6,267	7,732	23.4 ▲
b. Fisheries food (b1+b2)		Exp 2,946	2,993	1.6
		Imp 4,839	5,220	7.9
		Balance -1,893	-2,227	-17.6 ▼
b1. Non processed fisheries food sector		Exp 495	528	6.6
		Imp 1,028	1,096	6.6
		Balance -533	-568	-6.6 ▼
b2. Processed fisheries food sector		Exp 2,450	2,465	0.6
		Imp 3,811	4,124	8.2
		Balance -1,360	-1,659	-21.9 ▼
B. Non food subsector (c+d+e)		Exp 3,778	3,763	-0.4
		Imp 3,986	3,905	-2.0
		Balance -208	-141	32.2 ▲
c. Agricultural excluding food		Exp 1,754	1,838	4.8
		Imp 2,025	2,042	0.8
		Balance -271	-204	24.6 ▲
d. Fisheries excluding food		Exp 50	47	-4.2
		Imp 40	42	5.5
		Balance 9.7	5.4	-44.1 ▼
e. Forestry		Exp 1,975	1,878	-4.9
		Imp 1,922	1,821	-5.3
		Balance 53.2	57.8	8.7 ▲

E: Exports; I: Imports

▲: Positive evolution if compared to the previous year

▼: Negative evolution if compared to the previous year

TARIC: integrated Community Tariff of the EU countries.



Data source: Compiled by authors, based on information supplied by the Secretary of State for Trade (Ministry of Economy).

5. AGRICULTURAL PRODUCTION. *Crops:* Production decreases in wheat, barley and sugar beet; and increases in sunflower and alfalfa (preview April 2014). *Livestock:* Production fall in all the species in 2013, important reductions in slaughters of sheep and goats.

	Surface (thousand hectares)						Production (thousand tons)					
	Yearbook				Nov.2014 preview		Yearbook				Nov.2014 preview	
	2012	A = Mean 07-09	B = Mean 10-12	Var. (%) B / A	2013 (p)	2014 (a)	2012	A = Mean 07-09	B = Mean 10-12	Var. (%) B / A	2013 (p)	2014 (a)
Grain Cereals	6,170.0	6,353.7	6,065.2	-4.5%	6,179.4	6,244.5	17,544.0	22,202.7	19,839.5	-10.6	25,227.0	20,368.4
Common wheat	411.0	495.6	425.8	-14.1%	342.5	295.7	499.5	1,271.1	799.9	-37.1	906.2	789.2
Durum wheat	1,777.1	1,382.4	1,617.8	17.0%	1,779.4	1,871.7	4,690.3	4,753.0	5,202.7	9.5	6,696.3	5,698.6
Barley	2,691.0	3,246.7	2,759.1	-15.0%	2,768.9	2,785.8	5,956.3	10,170.3	7,465.9	-26.6	10,060.5	6,932.5
Maize	390.4	360.5	358.2	-0.7%	439.4	417.5	4,262.1	3,614.7	3,928.9	8.7	4,925.7	4,692.0
Pulses	446.0	266.5	474.4	78.0%	366.2	433.2	324.0	280.4	453.4	61.7	457.2	360.2
Dried peas	153.5	134.7	198.8	47.6%	122.6	129.1	121.0	148.6	208.7	40.5	177.7	113.5
Potatoes	72.0	84.3	76.5	-9.3%	71.1	75.8	2,192.3	2,448.0	2,315.0	-5.4	2,199.6	2,450.9
Sugar beet	39.0	56.8	42.4	-25.2%	31.4	38.4	3,460.2	4,435.1	3,727.9	-15.9	2,468.7	3,607.9
Cotton	69.7	58.8	66.7	13.4%	63.9	74.6	190.7	87.4	162.9	86.4	145.6	229.1
Sunflower	753.0	727.6	766.1	5.3%	849.1	783.0	642.0	825.1	859.6	4.2	1,029.3	981.4
Alfalfa	261.5	237.7	264.4	11.2%	249.2	246.4	10,343.0	11,318.8	11,289.3	-0.3	11,241.6	10,222.2
Vegetables	348.0	411.8	346.7	-15.8%	350.9	367.9	13,283.0	14,208.8	12,968.2	-8.7	14,262.2	16,447.4
Apple tree	28.8	34.3	30.0	-12.5%	-	-	481.2	661.6	599.3	-9.4	577.1	622.2
Pear tree	23.4	29.7	25.1	-15.2%	-	-	407.4	518.1	462.1	-10.8	426.7	409.5
Apricot tree	16.0	18.8	17.2	-8.5%	-	-	117.2	97.8	94.4	-3.4	127.0	138.2
Peach tree	44.0	77.6	55.5	-28.5%	-	-	737.5	971.7	765.7	-21.2	809.7	1,057.6
Almond tree	503.1	552.4	519.4	-6.0%	-	-	212.1	212.9	215.1	1.0	149.0	198.6
Orange tree	140.0	150.7	144.1	-4.4%	-	-	2,942.3	2,940.0	2,958.7	0.6	3,641.2	3,322.5
Mandarin	104.4	120.3	111.0	-7.7%	-	-	1,871.3	2,071.8	2,061.8	-0.5	2,138.6	-
Vineyard for table grapes	13.8	18.3	14.8	-19.0%	-	-	236.5	264.6	239.1	-9.6	261.6	228.6
Vineyard (For processing)	882.0	1,076.6	921.3	-14.4%	-	-	5,092.8	5,554.8	5,513.7	-0.7	7,162.8	5,663.0
Wine+grape must, '000 hl	-	-	-	---	-	-	35,534.8	41,538.5	38,195.6	-8.0	53,549.8	41,611.8
Olive tree for olive oil	2,268.3	2,286.8	2,278.4	-0.4%	-	-	652.7	1,207.1	1,205.1	-0.2	1,771.1	813.6
Olive tree for table olive	163.7	170.0	164.0	-3.6%	-	-	461.9	441.5	481.6	9.1	549.9	511.7

(p): Provisional / (a): preview

Number of heads (thousand)

	Yearbook					
	2012	2013	Var. (%) 13 / 12	A = Mean 08 - 10	B = Mean 11 - 13	Var. (%) B / A
Cattle	5,813	5,697	-2.0%	6,059	5,811	-4.1%
Dairy cows / milk collected	827	857	3.6%	854	827	-3.1%
Sheep	16,339	16,119	-1.3%	19,407	16,487	-15.0%
Goats	2,637	2,610	-1.0%	2,932	2,647	-9.7%
Pigs	25,250	25,495	1.0%	25,691	25,460	-0.9%
Poultry (Broilers and others)	703,865	685,539	-2.6%	688,468	697,710	1.3%
Poultry (Laying hens) / Eggs	43,643	44,668	2.3%	50,565	45,935	-9.2%

**Annual Animal Slaughter (tons)
Milk production ('000 t.) and eggs ('000 dozen)**

	1st term accumulated data					
	2013	2014	Var. (%) 2013 / 14	A = Mean 09 - 11	B = Mean 12 - 14	Var. (%) B / A
Cattle	283,236	274,667	-3.0%	293,154	280,965	-4.2%
Dairy cows / milk collected	3,054	3,007	-1.6%	2,958	3,053	3.2%
Sheep	59,156	55,806	-5.7%	64,980	59,823	-7.9%
Goats	4,137	4,039	-2.4%	4,445	4,246	-4.5%
Pigs	1,733,766	1,786,574	3.0%	1,708,740	1,765,467	3.3%
Poultry (Broilers and others)	668,757	714,695	6.9%	665,105	689,076	3.6%
Poultry (Laying hens) / Eggs	n/d	n/d	n/d	n/d	n/d	n/d

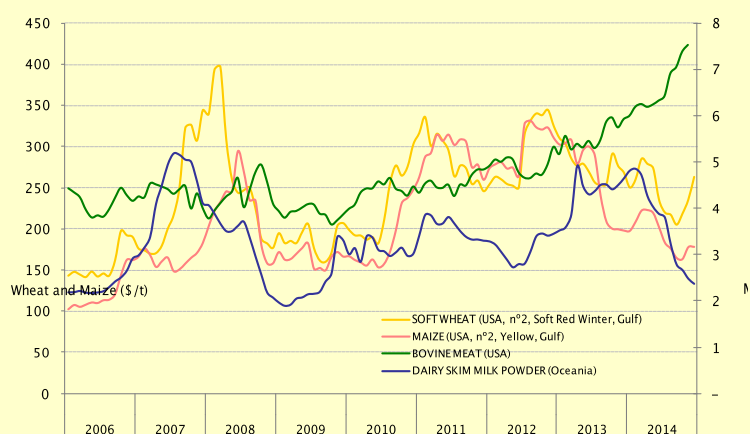
Data source: SG Statistics. Magrama. "Statistical yearbook 2013" and "Advanced report on Agricultural Areas and Production" (data extracted from these two sources are not directly comparable, as they include different crops). Monthly Statistics of milk collected (tonnes of milk). Monthly Statistical Bulletin (Slaughter survey).

--- / n/d: Not Available

6. INTERNATIONAL MARKETS. *Descending trend in 2013 and 2014 in wheat and milk international prices. Meat price increases in 2013. Strong fall in oil price and euro-dollar exchange rate from the mid-2014*

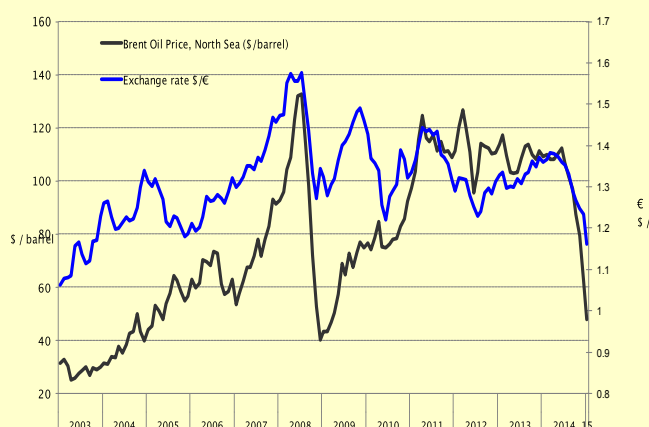
International Commodity Prices

Monthly average (\$/t.). Data Source: Commodity Prices FAO
<http://www.fao.org/es/esc/prices/PricesServlet.jsp?lang=en>



Exchange rate \$/€ and Crude Oil Price

Data source: BCE y MEH, SERSIE Series
<http://serviciosweb.meh.es/APPS/DGPE/sersie/sersie.aspx>



7. AGRICULTURAL POLICY AND FINANCING. Farm Insurance: In 2014, the capital insured reached 11,075 million euro and the subvention of ENESA to the policy cost summed up 178 million euro. **Financing:** The total sum of loans granted to the primary sector and the agro-food industry in the 3Q of 2014 was 34,819 million euro.

Farm Insurance Spain 2014	Num. Policies	Insured Area (hectares)	Headage livestock (thousand)	Insured Production ('000 tonnes)	Insured Capital	Net Cost	ENESA Subvention	FINANCING. Primary Sector & Industry Food, Beverages and Tobacco					
								3Q 2014		Difference (million €)		Variation (%)	
								million euros	Previous Quarter	Previous Year	Previous Quarter	Previous Year	
Arable crops	118,318	4,544		14,502	2,649.7	84.0	24.3						
Fodder crops	1,318	57		627	35.2	0.4	0.1						
Industrial crops	1,876	14		47	84.7	2.5	0.8						
Fruit trees, excluding citrus	29,459	174		3,197	1,568.7	162.2	51.1						
Citrus trees	21,121	116		2,802	705.8	57.1	14.7						
Vegetables, flowers and ornamental	13,539	118		5,001	1,863.1	48.5	15.2						
Vineyard	27,604	372		2,646	879.4	58.3	17.1						
Olive	12,636	168		648	248.9	14.4	6.2						
Other agro-forestry productions	2,161	84		19	120.0	0.9	0.2						
Cattle	14,122		1,427		1,259.3	63.6	22.2						
Carcasses collection	196,805		263,462		1,202.8	75.6	20.0						
Drought pasture and beekeeping	4,742		1,721		124.5	12.8	4.8						
Other livestock	3,741		22,621		266.7	1.6	0.5						
Aquaculture	20		286		66.6	2.8	1.0						
TOTAL LINES	447,462	5,648	289,517	29,490	11,075.4	584.5	178.0						

Farm Insurance Spain Variation (%) 2014/2013	Num. Policies	Insured Area (hectares)	Headage livestock (thousand)	Insured Production ('000 tonnes)	Insured Capital	Net Cost	ENESA Subvention						
								million €					
Arable crops	-19.7	-22.2		-16.1	-16.0	-24.5	-23.6						
Fodder crops	-31.7	-20.7		-10.2	3.4	3.6	-28.9						
Industrial crops	5.9	12.3		-1.0	4.1	6.1	31.6						
Fruit trees, excluding citrus	0.3	6.3		3.4	4.8	-8.9	-25.5						
Citrus trees	-6.6	-2.3		0.0	2.0	-2.2	21.6						
Vegetables, flowers and ornamental	5.5	9.7		17.5	8.3	2.2	13.0						
Vineyard	-9.6	-7.0		-7.1	-5.2	-5.1	-5.1						
Olive	-23.8	-23.2		-26.5	-24.8	-22.3	-15.0						
Other agro-forestry productions	3.3	-0.7		21.4	2.9	7.6	41.5						
Cattle	0.7		6.2		5.9	5.9	26.9						
Carcasses collection	-2.6		-0.7		-11.5	-16.5	-38.5						
Drought pasture and beekeeping	7.4		11.6		14.2	14.9	40.4						
Other livestock	-8.2		1.8		3.1	2.9	39.6						
Aquaculture	42.9		100.8		24.6	22.1	39.1						
TOTAL LINES	-8.6	-19.6	-0.4	-7.6	-3.9	-9.3	-13.8						

Source: Bank of Spain; (*) Includes agriculture, livestock, hunting and forestry. Fisheries and Aquaculture are not included

Source: ENESA (State Agrarian Insurance Body), Ministry of Agriculture, Food and Environment

8. AGRO-FOOD INDUSTRY. Food and beverages industry recorded a profit of 3,095 million euro in 2013, increasing by 11,1% with respect to 2012. Productivity per employee rose by 0.7% and per hour 1.7%.

INDUSTRIAL BUSINESS SURVEY Income and expenditure structure	FOOD AND BEVERAGES INDUSTRY			Rest of industry sector		TOTAL	
	2013	% FBI/ Total I.	%Var 13/12	2013	%Var 13/12	2013	%Var 13/12
Million euro / people / '000 hours							
Product net sales	91,450	20.6	1.4	352,913	1.2	444,363	1.2
Good net sales	9,110	11.9	-2.3	67,595	-21.7	76,705	-19.8
Services provision	2,693	6.5	14.6	38,590	13.4	41,283	13.4
Subtotal: Net Amount Turnover	103,254	18.4	1.4	459,097	-2.1	562,351	-1.5
Company work, incorporated in its asset	136	6.4	-26.1	1,986	-8.3	2,123	-9.7
Subsidies, grants	397	17.9	-2.1	1,824	-13.5	2,221	-11.7
Other operating revenues	1,062	11.9	-5.5	7,849	-0.4	8,911	-1.1
Operating revenues	104,849	18.2	1.2	470,756	-2.2	575,605	-1.6
Net purchases of raw materials	55,482	21.7	2.2	200,575	2.1	256,056	2.1
Net purchases of supplying	6,452	23.6	-7.7	20,917	-11.9	27,368	-10.9
Net purchase in merchandise goods	7,178	12.9	-0.4	48,369	-28.1	55,547	-25.5
Outsourced jobs to other companies	1,753	5.2	3.9	32,040	28.0	33,793	26.5
Labour cost	10,630	15.2	0.0	59,478	-1.7	70,107	-1.4
Other services	14,415	19.8	-2.8	58,209	-2.3	72,624	-2.4
Other operating expenses	4,025	12.0	-0.6	29,633	2.6	33,659	2.2
Operating expenses	99,935	18.2	0.2	449,221	-2.7	549,156	-2.1
Profit or Loss of the financial year	3,095	18.0	11.1	14,085	-17.0	17,181	-13.0
Tangible assets investments	3,009	16.9	-7.6	14,830	-17.3	17,839	-15.8
Employed people	355,321	18.2	0.7	1,593,873	1.6	1,949,194	1.4
Working time ('000)	612,748	18.5	-0.2	2,706,010	1.6	3,318,758	1.2
Product net sales € / employed people	257,374	112.9	0.7	221,418	-0.4	227,973	-0.2
Product net sales € / hora	149.2	111.5	1.7	130.4	-0.4	133.9	0.0

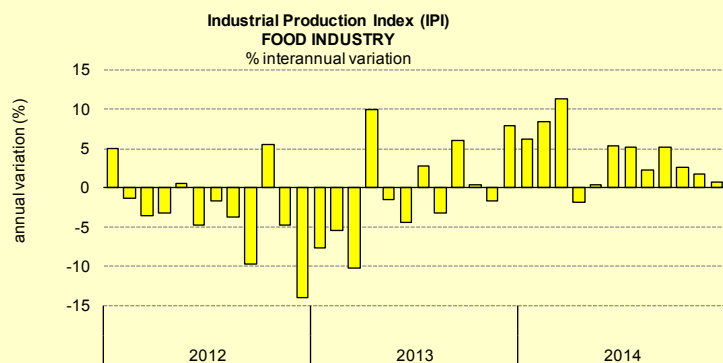
Source: Industrial Business Survey, INE

Turnover: Comprises the totals invoiced during the reference period, and this corresponds to the total value of market sales of goods and services to third parties.

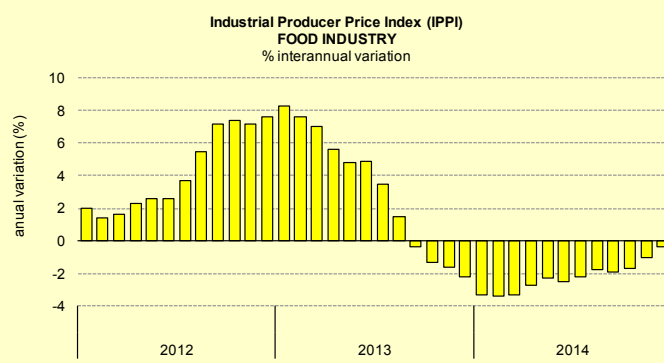
Total purchases of goods and services: Value of all goods and services purchased during the accounting period for resale or consumption in the production process, excluding capital goods (the consumption of which is registered as consumption of fixed capital).

Operating expenditure or expenses: Is the sum of all current expenditure relating to operating activities. It is made up of raw materials and consumables, other external charges, staff costs, value adjustments in respect of formation expenses and of tangible and intangible fixed assets, value adjustments in respect of current assets, other operating charges.

The operating surplus (Profit or Loss) of an enterprise measures the difference between revenue and expenditure - i.e. the surplus or deficit - accruing from production. It is calculated before taking account of any interest, rent or similar charges payable on financial or tangible non-produced assets borrowed or rented by the enterprise, or any interest, rent or similar receipts receivable on financial or tangible non-produced assets owned by the enterprise.



The industrial production index (abbreviated IPI and sometimes also called industrial output index or industrial volume index) is a business cycle indicator which measures monthly changes in the price-adjusted output of industry. Source: INE



The industrial producer price index measures the gross monthly change in the trading price of industrial products. The IPPI measures price changes from the point of view of the producers/manufacturers of a product. Source: INE

9. CONSUMPTION AND DISTRIBUTION. Consumption of food products between December 2013 and November 2014 fell by 2.4% in quantity and 3.4 in value compared with 2013. The agro-food trade turnover rose by 1.0% in 2013.

Annual household food consumption

Product selection	QUANTITY (million kg. or liters)			kg/Lt per capita	% respect to total consumption
	2013	2014 RY November	Variation 2014/13 (%)		
Fresh fruits	4,714.0	4,608.3	-2.2	102.1	15.5%
Milk	3,362.6	3,289.3	-2.2	72.9	11.1%
Fresh vegetables	2,891.9	2,790.3	-3.5	61.8	9.4%
Meat	2,389.4	2,293.0	-4.0	50.8	7.7%
Dairy products	1,765.6	1,727.7	-2.1	38.3	5.8%
Bread	1,689.9	1,610.0	-4.7	35.7	5.4%
Fishing	1,232.8	1,186.8	-3.7	26.3	4.0%
Fresh potatoes	1,053.4	1,028.3	-2.4	22.8	3.5%
Olive oil	422.0	416.7	-1.3	9.2	1.4%
Eggs	390.4	380.2	-2.6	8.4	1.3%
Table wine	223.0	201.6	-9.6	4.5	0.7%
Sunflower oil	155.7	143.7	-7.7	3.2	0.5%
Legumes	150.1	141.5	-5.7	3.1	0.5%
Wine D.O. (*)	133.0	135.1	1.6	3.0	0.5%
TOTAL QUANTITY	30,405.5	29,690.2	-2.4	657.7	100.0%

Annual household food expenditure

Product selection	EXPENDITURE (million euros)			Expenditure per Capita (€)	% respect Total Expenditure
	2013	2014 RY November	Variation 2014/13 (%)		
Meat	15,179.9	14,607.5	-3.8	315.5	22.0%
Fishing	9,198.7	8,949.4	-2.7	193.3	13.5%
Fresh fruits	6,470.5	5,937.1	-8.2	128.2	8.9%
Dairy products	5,818.3	5,745.3	-1.3	124.1	8.6%
Fresh vegetables	4,582.9	4,391.7	-4.2	94.9	6.6%
Bread	3,939.2	3,811.4	-3.2	82.3	5.7%
Milk	2,353.8	2,369.3	0.7	51.2	3.6%
Olive oil	1,258.5	1,141.2	-9.3	24.7	1.7%
Eggs	888.6	830.0	-6.6	17.9	1.2%
Fresh potatoes	842.1	658.0	-21.9	14.2	1.0%
Wine D.O (*)	487.6	499.3	2.4	10.8	0.8%
Table wine	292.2	262.0	-10.3	5.7	0.4%
Legumes	251.1	239.6	-4.6	5.2	0.4%
Sunflower oil	202.5	174.4	-13.9	3.8	0.3%
TOTAL EXPENDITURE	68,875.7	66,526.5	-3.4	1,437.1	100.0%

Distribution of household food consumption. Spain

Periodo: RY November 2014	Market share (volume) and volume consumption evolution (kg./litres)					
	TOTAL		FRESH		REST	
	Market share (%)	Interannual variation (%)	Market share (%)	Interannual variation (%)	Market share (%)	Interannual variation (%)
Supermarket + Self-service	42.9	-2.2	30.9	-1.9	51.7	-2.4
Traditional stores	17.2	-8.6	36.6	-8.5	3.0	-9.8
Hypermarkets	14.3	-0.4	8.3	-2.2	18.7	0.2
Discount stores	15.6	1.7	8.9	15.0	20.5	-1.9
Others	10.1	-0.3	15.4	-1.7	6.2	2.5
internet	n/d	21.4	n/d	40.9	n/d	17.9
TOTAL	100.0	-2.4	100.0	-3.2	100.0	-1.8

ANNUAL TRADE SURVEY 2013

NACE	Companies		Net Amount Turnover		Added Value		Employed people	
	number	% 13/12	mill.€	% 13/12	mill.€	% 13/12	people	% 13/12
4611 Agents	1,106	19.3	52	11.5	32	17.3	1,283	25.2
462 Wholesale Agriculture	8,921	0.0	21,724	2.5	1,199	-1.3	30,479	1.0
463 Wholesale Food, Bev. & Tob.	40,755	-1.1	103,225	2.2	10,527	2.1	315,769	-1.5
472 Retail in specialised stores	102,563	0.1	22,759	-0.8	4,145	-1.7	240,336	2.4
4711 Retail in Super/Hipermarkets	38,088	2.7	71,185	-0.7	11,700	0.7	392,132	-2.1
Total Agro-food trade	190,327	0.3	218,893	1.0	27,571	0.8	978,716	-0.8
Total trade Sector	722,586	-1.8	619,686	-1.0	91,729	-1.4	2,894,452	-2.4

(*) Wine D.O = Wine with Designation of Origin. Liquor, cava or champagne are not included. RY = Rolling Year (previous 12 months)
Data source: Household expenditure and consumption. Consumption Report (MAGRAMA)

Data source: Annual Trade Survey 2013, INE. NACE 472: In specialised stores (groceries, fruit shops, etc.). NACE 4711: Retail sale in non-specialised stores with food, beverages or tobacco predominating'

10. FISHERIES AND AQUACULTURE. The fishing income recorded a value in 2013 of 793 million euro, falling by 1,5% with respect to 2012. Total live weight captured by fishing boats in 2013 rose by 24,5% compared with 2012.

MARINE FISHING MACRO MAGNITUDES Million €, basic prices	average 2009 to 2012	2012	2013	Variation (% o p.p) 13/12
A. Fish production	1,890.7	1,932.3	1,912.8	-1.0
Fishing activity revenues	1,888.3	1,930.6	1,912.2	-1.0
Subsidies on products	2.4	1.7	0.7	-60.0
B. Intermediate consumption	1,012.1	1,019.5	1,023.0	0.3
C. Gross Value Added, GVA (A-B)	878.6	912.8	889.9	-2.5
D. Fixed capital consumption	152.6	125.9	104.9	-16.7
E. Other production subsidies	33.5	21.0	10.8	-48.3
F. Other taxes	2.8	2.8	2.8	0.3
G. Fishing Income (C-D+E-F)	756.7	805.1	793.0	-1.5
Employment (Number of AWU)	34,108	31,438	29,575	-5.9
Gross Tonnage (G.T.)	409,241	384,796	372,617	-3.2
Number of vessels	10,561	10,116	9,871	-2.4
G.T./Vessel (tonnes/vessel)	39	38	38	-0.8
Interm. Consumpt. / Fish production (%)	0.54	0.53	0.53	0.0
GVA / AWU (€ / AWU)	25,759	29,035	30,089	3.6
GVA / G.T. (€/tonne)	2,147	2,372	2,388	0.7
GVA / Vessel (€ / vessel)	83,197	90,235	90,151	-0.1
Fishing income / AWU (€/AWU)	22,186	25,608	26,814	4.7

TOTAL CATCHES by fishing boats	Live Weight (t.)			Var. (%) 2013/12
	average 08-12	2012	2013	
Sole, Flounder, Halibut	23,103	15,481	15,203	-1.8
Cod, Hake	122,062	116,751	145,304	24.5
Herring, Sardine, Anchovy	85,406	83,224	85,406	2.6
Tuna, Bonito	209,231	238,915	351,265	47.0
Spark, Skate	75,021	107,929	130,788	21.2
Miscellaneous coastal fishes	49,087	35,311	49,744	40.9
Miscellaneous demersal fishes	59,168	58,033	40,658	-29.9
Miscellaneous pelagic fishes	74,974	72,770	97,733	34.3
Other	43,726	12,470	12,568	0.8
TOTAL FISH	741,779	740,884	928,670	25.3
Crab, Lobster	2,979	2,159	3,781	75.1
Shrimp, Prawn	6,398	3,373	6,027	78.7
Other	1,975	1,125	1,236	9.9
TOTAL CRUSTACEAN	11,352	6,657	11,044	65.9
Clam, Cockle	11,055	9,811	10,501	7.0
Squid, Octopus	45,267	53,784	59,648	10.9
Other	1,079	806	764	-5.3
TOTAL MOLLUSC	57,402	64,401	70,914	10.1
Other	856	1,255	1,806	43.9
TOTAL	811,404	813,197	1,012,434	24.5

Source: S.G. Statistics. MAGRAMA

11. RURAL AREAS. In 2014, people living in municipalities that were rural in 2008 decreased by 2.06% with respect to 2008. The reduction has been higher in Galicia, Asturias, Castilla y León and Asturias than in other regions of Spain.

2014	SPAIN					RURAL MUNICIPALITIES					SMALL-SIZE RURAL MUNICIPALITIES				
	Municipalities, number	Area (km2)	Population (inhabitants)	Population density (inhabit./km2)	Var. (%) population 14/08	Municipalities, number	Area (km2)	Population (inhabitants)	Population density (inhabit./km2)	Var. (%) population 14/08	Municipalities, number	Area (km2)	Population (inhabitants)	Population density (inhabit./km2)	Var. (%) population 14/08
Andalucía	771	87,590	8,402,305	95.9	2.40	584	69,800	2,043,391	29.3	-0.75	470	41,809	772,450	18.5	-3.13
Aragón	731	47,727	1,325,385	27.8	-0.12	710	45,502	441,325	9.7	-2.85	700	41,363	326,484	7.9	-4.06
Asturias	78	10,602	1,061,756	100.1	-1.70	61	9,112	219,090	24.0	-5.86	45	4,712	68,436	14.5	-7.28
I. Baleares	67	4,992	1,103,442	221.1	2.85	32	1,929	110,449	57.3	3.00	24	973	49,629	51.0	4.26
I. Canarias	88	7,446	2,104,815	282.7	1.39	32	3,863	197,553	51.1	2.98	19	1,262	44,369	35.2	-4.53
Cantabria	102	5,258	588,656	111.9	1.12	70	4,372	91,843	21.0	1.35	70	4,372	91,843	21.0	1.35
Castilla y León	2,248	93,872	2,494,790	26.6	-2.45	2,187	90,567	942,298	10.4	-5.09	2,167	87,142	799,405	9.2	-5.62
Castilla - La Mancha	919	79,409	2,078,611	26.2	1.74	862	72,354	982,077	13.6	-2.19	821	60,538	594,144	9.8	-2.86
Cataluña	947	32,090	7,518,903	234.3	2.02	620	25,159	562,602	22.4	0.75	604	23,353	458,320	19.6	0.28
C. Valenciana	542	23,256	5,004,844	215.2	-0.49	295	15,929	419,041	26.3	-1.69	279	12,600	251,622	20.0	-3.10
Extremadura	387	41,635	1,099,632	26.4	-0.31	370	35,815	554,532	15.5	-3.53	345	28,472	384,306	13.5	-3.67
Galicia	314	29,575	2,748,695	92.9	-1.27	230	24,996	750,719	30.0	-7.33	184	18,403	382,022	20.8	-10.34
C. de Madrid	179	8,022	6,454,440	804.6	2.91	94	3,829	157,318	41.1	7.99	87	3,099	106,900	34.5	8.60
R. de Murcia	45	11,314	1,466,818	129.6	2.85	19	5,446	190,534	35.0	2.43	7	343	12,197	35.6	-0.10
Navarra	272	9,801	640,790	65.4	3.29	237	8,875	180,224	20.3	-0.08	233	8,264	153,656	18.6	0.07
País Vasco	251	7,084	2,188,985	309.0	1.48	136	4,421	120,531	27.3	4.30	136	4,421	120,531	27.3	4.30
La Rioja	174	5,028	319,002	63.4	0.47	158	4,498	69,276	15.4	-4.03	157	4,303	59,588	13.8	-4.60
Ceuta	1	19	84,963	4,362.3	9.79	0	0	0	0	0	0	0	0	0	0
Melilla	1	13	84,509	6,300.4	18.28	0	0	0	0	0	0	0	0	0	0
TOTAL SPAIN	8,117	504,734	46,771,341	92.7	1.30	6,697	426,468	8,032,803	18.8	-2.06	6,348	345,430	4,675,902	13.5	-3.37

Data source: Municipal Census (INE, 2014). Classification according to Law 45/2007 of sustainable development of rural areas: **Rural municipalities** are those with population below 30.000 inhabitants and density under 100 hab/km²; and **Small-Size Rural Municipalities** are those integrated in the former (Rural municipalities) with population below 5.000 inhabitants. The population variation is referred to municipalities that were Rural and Small-Size Rural in 2008.

12. FORESTRY AND WOOD INDUSTRY. The Gross Value Added of Forestry & Logging sector plus Wood & Paper Manufacturing industry in 2012 recorded a total value of 5,936 million euro. Forestry & Logging employed 24,800 people in 2014 (+6.1% with respect to 2013), Manufacture of Wood and Cork, 51,400 people (-2.2%), and Paper manufacturing industry, 45,500 people (+2.5%).

Spain. National Accounts					Labour Force Survey				
Forestry & Logging + Wood & Paper Manufacturing industry (NACE 02+16+17)					Forestry & Logging + Wood & Paper Manufacturing industry (NACE 02+16+17)				
million euros	average 08 to 11	2011	2012	Var. (% o p.p) 2012/11	thousand people	Average 2008 a 2013	2013	2014	Var.(%) 2014/13
Gross Value Added (GVA)	6,872	6,530	5,936	-9.1					
% GVA s/ total GVA	0.69	0.66	0.61	-0.05					
% GVA s/ GDP	0.63	0.61	0.56	-0.04					
Forestry & Logging (NACE 02)					Forestry & Logging (NACE 02)				
Output	1,265	1,243	944	-24.1					
Intermediate consumption	184	189	182	-3.7					
GVA	1,082	1,054	762	-27.7					
%s/agricultural GVA	4.38	4.33	3.22	-1.11					
%s/total GVA	0.11	0.11	0.08	-0.03					
Manufacture of wood & cork (NACE 16)					Manufacture of wood & cork (NACE 16)				
Output	8,323	7,255	6,458	-11.0					
Intermediate consumption	5,807	5,175	4,591	-11.3					
GVA	2,516	2,080	1,867	-10.2					
%s/industry GVA	1.84	1.56	1.46	-0.10					
%s/total GVA	0.25	0.21	0.19	-0.02					
Manufacture of paper (NACE 17)					Manufacture of paper (NACE 17)				
Output	12,105	13,005	12,353	-5.0					
Intermediate consumption	8,830	9,609	9,046	-5.9					
GVA	3,275	3,396	3,307	-2.6					
%s/industry GVA	2.40	2.55	2.59	0.04					
%s/total GVA	0.33	0.34	0.34	0.00					

Source: Spanish National Accounts, INE

Source: Labour Force Survey, Spain, INE

The variations between two percentages are expressed in differential points

The LFS only classifies into a specific economic sector to unemployed people which have leaved their job since 12 months or less. Therefore, sectorial unemployment rates are not comparable to general unemployment rate.

13. ENVIRONMENT

WATER	Units	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	
Average annual rainfall: Spanish peninsula	l/m ²	491	669	608	579	662	789	542	535	717		
Total water. Reservoir stocks (December)	hm ³	24,365	30,089	22,466	25,915	31,945	41,427	34,536	30,872	36,912	41,881	january 28th
% water stocks with respect to total capacity (1)	%	45.8	55.6	41.5	47.7	58	74.5	62.1	55.8	66.7	75.7	january 28th
Water distributed for consumption	hm ³	4,002	3,913	3,778	3,732	3,501	3,393	3,381	3,338			
Water used for irrigation in agricultural sector	hm ³	16,505	15,865	16,211	15,314	15,910	16,118	16,344	15,833			
CLIMATE CHANGE												
Greenhouse gas emissions (2)	Kt CO ₂	432,834	424,247	432,009	402,186	364,406	351,939	351,678	346,062			
Greenhouse gas emissions /1990 (2) (3)	%	49.4	46.4	49.1	38.8	25.8	21.5	21.4	19.4			
Greenhouse gas emission allowances. Price. (EUA) (4)	€/t CO ₂	---	---	---	22.2	13.1	14.3	12.8	7.3	4.5		
Price of carbon credits (4)	€/t CO ₂	---	---	---	19.7	12.5	12.6	9.9	3.0	0.4		
Electricity production from renewable energy sources	GWh	47,312	56,127	62,158	63,947	74,675	98,529	88,225	88,264	113,136	11,359	january 29th
Electricity production from hydraulic energy (5)	GWh	19,170	25,400	30,351	25,876	29,321	31,797	32,779	24,125	40,988	4,324	january 29th
Electricity production from wind power	GWh	20,532	22,632	25,861	31,394	36,188	43,088	42,224	48,134	54,580	6,207	january 29th
Electricity net generation (6)	GWh	253,891	261,986	271,442	278,107	263,258	273,337	264,936	268,616	260,395	21,356	january 29th
Renewable energy consumption (% s/ primary energy)	%	6.1	6.4	6.8	7.4	9.4	11.6	11.3	12.3	15.5		september 2013
Biofuel consumption (Until 2006, ktep)	'000 t	265	562	491	727	1,265	1,711	1,989	2,269	1,128		january-november 13
BIODIVERSITY												
Natura 2000 network and nature protected areas (marine and earth) (7)	'000 ha	14,036	-	14,376	14,602	15,071	15,090	15,173	15,178			
Natura 2000 network + nature protected areas/ Total Spain Area (%)	%	26.3	-	26.8	27.2	27.7	27.7	27.8	27.9			
Total burnt forest area by forest fires (8)	hectare	188,698	155,345	86,122	50,322	120,094	54,770	84,490	209,855	55,686		december 2013
% Burnt forest area by forest fires	%	0.682	0.562	0.311	0.182	0.434	0.198	0.305	0.759	0.202		december 2013
WASTE GENERATION												
Municipal waste. Year	kg/person	592	594	583	556	547	535	531	464.0			---
Total waste. Year	'000 t	25,683	26,209	26,238	26,030	25,108	23,774	22,997	21,678			---

Data Sources:

Compiled by the authors from SG Statistics, MAGRAMA, Hydrological Bulletin by MAGRAMA, INE (Environmental Profile of Spain), Red Eléctrica de España, S.A, State Meteorology Agency (AEMET), European Environment Agency, S.G. Biodiversity, Institute for Energy Diversification and Saving (IDAE), Corporation of Strategic Reserves of Oil-based products

- (1) Percentage of total capacity
 - (2) GHG inventory, MAGRAMA
 - (3) 1990, Kyoto Protocol base year (289.773 kt CO₂)
 - (4) Prices in SENDECO2 (30-days average)
 - (5) Hydraulic + Special Regime Hydraulic
 - (6) Net generation: Energy production from alternator terminals, except the energy consumed by auxiliary services and energy losses in transformers
 - (7) From 2007 inclusive, includes nature protected areas data
 - (8) Monthly Statistics Report. MAGRAMA.
- “---”: Data not available